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NATIONAL PRACTICES IN STATISTICS OF THE
DISTRIBUTION OF INCOME, EXPENDITURE AND WEALTH

1. This Addendum to document E/CN.3/399 contains revisions and amendments to Annex I, Tables, of the document.
2. The changes in the tables are based on material received by the Statistical Office in response to a request for country comments on the paper. As a deadline had to be imposed for the completion of the Addendum, not all new material received from the countries could be incorporated. It is, however, planned to issue a final version of the document after the Sixteenth session of the Statistical Commission. In preparing the text, as well as the tables, of the final version of the document, use will be made of all relevant country comments and other materials received.
3. In this Addendum, amendments are made to all tables of Annex I of document E/CN.3/399, by adding or removing entries in the original tables on the suggestion of the countries concerned. In addition, supplementary tables are added which include entries for surveys or studies not included in the original version of the tables. Seven tables, namely 4, 7, 11, 15, 18, 22, 23, 24 and 26 were completely revised because of the substantial changes and the considerable amount of additional material that were required.

Table 1. Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | | Population covered and sample used |
|--|--|--|---|
| | A | Special field inquiries a | |
| <u>Bulgaria</u> | | | |
| 1 Annual family budget surveys Direct information from statistical authorities of Bulgaria | Annual from 1962. | Period of reference calendar year | Sample of 2,500 households - about 0.1 percent of all non-institutional households - representative of the population in respect of geographic distribution, socio-economic characteristics of heads of households, and kind of household |
| 2 Ad hoc household survey of 1958. Direct information from statistical authorities of Bulgaria | Ad hoc survey | Period of reference calendar year 1958 | Sample of 32,512 households of manual and non-manual workers and members of agricultural cooperatives, excluding households of other farmers, of artisans not belonging to cooperatives and of pensioners and certain other small categories and institutional (collective) households |
| <u>Burma</u> | | | |
| 3 Report on the 1958 Survey of Household Expenditures in Rangoon, Rangoon, 1959 | Ad hoc survey | Period of reference calendar year 1958 | Sample of 3,050 selected from non-institutional households in the Rangoon area with two or more members with incomes of 400 or less kyats per month. These households account for about 75% percent of the total population in the area |
| 4 Report on the Survey of Rural Household Expenditures 1960-63, Parts I-IV, The Central Statistical and Economics Department, Rangoon | Ad hoc survey | Period of reference one month during the period 1960-63 | Sample purposively selected from households in the rural areas of the country |
| <u>Cameroun</u> | | | |
| 5 a) Etudes socio-économiques sur le Nord-Cameroun Résumé à l'usage des planificateurs, Ministère de l'Economie Nationale, March 1965 | Ad hoc surveys | Periods of reference North Cameroun, January-June 1960 and March-July 1961, Adamoua, March 1963-March 1964, Yaoundé, July 1964-July 1965, Central Coca Region, August 1964-August 1965 | Universe consisted of all non-institutional households in the area surveyed. These areas accounted for 2/5 of the total area of the Federation. The samples consisted of 350 rural households in North Cameroun, 550 urban households in Yaoundé and 193 households in the Central Coca Region. |
| b) Le niveau de vie des plantations de l'Adamoua, Ministère de l'Economie Nationale, 1964 | | | |
| c) Enquête sur le niveau de vie à Yaoundé Rapport provisoire No 3 - les budgets des ménages camerounais, Ministère des Affaires économiques et du Plan, and S.E.D.E.S., September 1965 | | | |
| d) Enquête sur le niveau de vie dans la zone cacaoyère centre Rapport provisoire, Ministère des Affaires économiques et du Plan, and S.E.D.E.S., August 1965 | | | |
| <u>Canada</u> | | | |
| 6 Urban Family Expenditure 1967 Dominion Bureau of Statistics, Ottawa, 1969. | One in a series of surveys undertaken at two year intervals between 1953 and 1959 and in 1962, 1964 and 1967. The 1959 surveys and 1967 were more comprehensive than the others in the series, which were confined to "index families" | Period of reference calendar year 1959 | Sample of about 3,000 households, representing families and individuals living in eleven selected urban centres. |
| 7 Farm Family Living Expenditure 1958, Dominion Bureau of Statistics, Ottawa, January 1966 | Ad hoc survey | Period of reference 12 months ending 31 October 1958 for most provinces, calendar year 1958 for Ontario and Quebec | Sample of farm operators' families, excluding families on managed and institutional farms, consisting in one out of every 140 area segments containing on average 8 farms per segment |
| <u>Ceylon</u> | | | |
| 8 Survey of Ceylon's Consumer Finances, 1963, Central Bank of Ceylon, Colombo 1964 | Ad hoc survey | Reference period February-March 1963. | Sample of households in the urban, rural and estate portions of the economy drawn so that the expected number of households selected from each part was proportional to its population |
| <u>Chile</u> | | | |
| 9 Family Income and Expenditures in Greater Santiago - Experimental Survey, Santiago 1966 | Pilot survey in preparation for nation-wide inquiry | Period of reference 23 August to 19 September 1965 questions related to August 1965 | Sub-sample of 655 families living in Greater Santiago, drawn from the sample used in the Employment survey |
| <u>Czechoslovakia</u> | | | |
| 10 Annual household income and expenditure survey Direct information from statistical authorities of Czechoslovakia | Annual survey since 1950 | Reference period monthly data tabulated in the form of annual budgets. | Sample of households of workers and salary earners, members of agricultural, cooperative and, in selected years, households of individual farmers, metal workers operating a small farm and pensioners |
| <u>Dahomey</u> | | | |
| 11 Programme de l'Enquête sur les Budgets et la Consommation alimentaire des Ménages, 1965-1966, Service central de la Statistique et de la Mécanographie, Cotonon. | Ad hoc survey | Reference period May 1965-May 1966 | Nation-wide sample of households 659 urban and 2,201 rural households were surveyed |
| <u>Ethiopia</u> | | | |
| 12 Preliminary and Partial Results of the Addis Ababa Household Consumption and Expenditure Survey, 1963, (mimeographed but not released), Central Statistical Office, Addis Ababa | Ad hoc survey. | Reference period calendar year 1963 | Sample of Ethiopian households in Addis Ababa. 587 forms were completed |

Table 1 (Cont'd) Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|--|--|---|
| <u>Federation of Malaya</u> | | |
| 13 Household Budget Survey of the Federation of Malaya, 1957-58, Department of Statistics, Kuala Lumpur | Ad hoc survey Reference period April 1957-March 1958. | Sample of 2,760 households - about one-fourth of one percent of all households in the Federation - representative of all races, income groups and areas of the country. |
| <u>Federation of Rhodesia and Nyasaland</u> | | |
| 14 Preliminary Report of the Federal European Family Expenditure Survey, October 1960, Salisbury, August 1961 | Ad hoc survey. Reference period September and October 1960 | Sample of 1,050 of non-institutional households in the main towns of the Federation. Excluded were families living in hotels and boarding houses, one-person households and households where the head was retired, unemployed or a woman. |
| <u>Germany, Eastern</u> | | |
| 15 Annual statistics of economic accounts Direct information from the statistical authorities of Eastern Germany | Annual since 1958 Reference period calendar year | Sample of households in important socio-economic groups, such as wage and salary earners and members of agricultural cooperatives |
| <u>Germany, Federal Republic</u> | | |
| 16 Sample survey of income and expenditure, also including data on saving and certain types of capital formation Methods and results of the 1962/63 survey described in Wirtschaft und Statistik, No. 10, 1961, No. 3, 1964, No. 8, 1965, No. 2, 6 and 7 1966, No. 2, 6, 7 and 9 1967. Methods of the 1969 survey, ibid. No. 6, 1968, No. 3 and 9, 1969. | Regularly at five or six years' intervals. Reference period 1 June 1962 to 31 May 1965 and calendar year 1969. | In 1962/63, sample of about 45,000 of non-institutional households and employees, self-employed, including farmers, and not gainfully employed (0.2% of all private households). The survey included households which participated voluntarily and were taken from the one percent samples of the Housing Survey, 1960 and the Microcensus, 1962. The 1969 sample includes about 50,000 households and emphasizes information on income and saving. |
| <u>Ghana</u> | | |
| 17 Household Budget Survey in Ghana, by D K D Ray and S Y Mabey, Institute of Statistics, University of Ghana, Legon, 1968 | Pilot survey. Reference period. December 1965-November 1966 | 241 rural and 154 urban multi-person households in the Eastern region were surveyed |
| <u>Greece</u> | | |
| 18 Household Survey carried out in the Urban Areas of Greece During 1957-58, Athens, 1961 | Ad hoc survey Reference period April 1957-March 1958 | Sample of 2,850 of non-institutional (non-collective) households in towns of 10,000 inhabitants and more, which account for 93 percent of the urban population |
| <u>Hungary</u> | | |
| 19 Family Budget Statistics for (annual) Budapest. | Annual survey from 1949 Reference period calendar year | Sample survey of households of workers, salary earners and peasants, which account for more than 90 percent of the population |
| <u>India</u> | | |
| 20 Report on the Middle Class Family Living Survey 1958-59, Vol I and II Department of Statistics, Central Statistical Organization, Government of India, New Delhi 1964 | Ad hoc survey Reference period 1958/1959. Data gathered during the period by month over a cycle of seasons | Sample of families in purposively selected urban centres. The families covered derived 50 percent or more of their income during the reference month from the earnings of members who were non-manual employees in non-agriculture |
| 21 Tables with Notes on Household Receipts and Disbursements, The National Sample Survey, Fourteenth Round July 1958-June 1959, Number 88, The Cabinet Secretariat, Government of India | Data collected periodically as part of National Sample Survey Reference period July 1958-July 1959 | Stratified two-stage sample of households in rural and urban areas, 7,589 households were surveyed |
| <u>Italy</u> | | |
| 22 Budgets Familiaux 1963/64, Italie, Statistiques sociales, Série spéciale No 4, European Economic Community, 1966 | Ad hoc survey of income and expenditure undertaken at the same time as the 1963/64 expenditure enquiry for EEC countries Reference period 1963/1964 | Sample survey of all Italian non-institutional households, including those of farmers. 14,000 households were chosen from a sample used in an employment survey during the same year |
| <u>Ivory Coast</u> | | |
| 23 Les Budgets Familiaux des Salariés Africains en Abidjan, Août-Septembre 1956, Territoire de la Côte d'Ivoire, August 1958 | Ad hoc survey Reference period 16 August to 15 September 1956 | Sample of 594 households in two quarters of Abidjan, the head of which was an African wage or salary earner. Excluded were single persons living alone or in groups and households of more than 3 adults or more than 2 wage and salary earners |
| <u>Jamaica</u> | | |
| 24 Rural Household Expenditure Survey 1956, Department of Statistics, Jamaica, B W J 1957 | Ad hoc survey Reference period One year, one month and one week | Sample of 850 rural households the head of which earned £500 or less per year. The 10 percent area sample of the 1953 Population Census was used as a frame |
| <u>Japan</u> | | |
| 25 1964 National Survey of Family Income and Expenditure (8 volumes), Bureau of Statistics, Office of Prime Minister, Tokyo, 1966 | The second in a series of comprehensive quinquennial surveys Reference period September 1964-November 1964. Annual estimates of incomes were also required. | Nation-wide sample survey of 39,000 households except the following households of farmers, foresters and fishermen, operators of restaurants, hotels, lodging houses or dormitories, households keeping boarders with meals or having four or more employees, and households of foreigners and certain other persons. In the case of one-person households, included were only workers living in cities with more than 100,000 more inhabitants. However, in the 1969 survey all one-person households except inmates of institutions and students living away from home are covered. |
| 26 Monthly Report on the Family Income and Expenditure Survey, Bureau of Statistics, Office of Prime Minister, Tokyo, January 1967 | A monthly survey. Reference period: calendar months and calendar year. | Nation-wide sample survey of 8,064 households with the same coverage as the 1964 National Survey except that all one-person households were excluded. Only for workers' households was income surveyed monthly, while annual estimates of income were required from all households |

Table 1 (Cont'd) Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|---|---|--|
| <u>Kenya</u> | | |
| 27. <u>The Pattern of Income, Expenditure and Consumption of African Middle Income Workers in Nairobi, July 1963</u> , Directorate of Planning, Nairobi, July 1964 | Ad hoc survey Reference period July 1963. | Sample survey of 360 households of African male employees who lived and worked in Nairobi and had an income between 335 and 1,339 sh a month |
| 28. <u>Economic Survey of Central Provinces 1963-64, Kenya, February 1963</u> (Report by U N expert) | Ad hoc survey Reference period March 1963 to February 1964 | Sample survey of 1,080 African rural households in the Central Provinces of Kenya. Some urban households were also included in the survey. |
| <u>Libya</u> | | |
| 29. <u>Family Budget Survey in Tripoli Town 1962</u> , Ministry of National Economy, Central Statistical Office, Tripoli, 1963 | Ad hoc survey Reference period calendar year 1962 | Sample of 288 households of Libyan males living and working in Tripoli Town, married or belonging to a household with one or more married couples, regularly employed during 1961, and having a monthly income of £40 or less per wage earner |
| <u>Luxembourg</u> | | |
| 30. <u>Budgets Familiaux 1963/64, Luxembourg, Statistiques sociales, Serie speciale No 1, European Economic Community, 1965</u> | Ad hoc survey of income and expenditure undertaken at the same time as the 1963/64 expenditure survey for EEC countries Reference period 15 March 1963-14 March 1964 | Sample of 3,696 of non-institutional households, including households of farmers, but excluding households of self-employed in commerce, manufacturing, handicrafts and the liberal profession and households of individuals not gainfully employed |
| <u>Madagascar</u> | | |
| 31. <u>Enquête sur les budgets familiaux au milieu urbain Malgache, Institut National de la Statistique et de la Recherche Economique</u> | Ad hoc survey. Reference period one week during period May 1961 to December 1962. | Sample of 1,282 urban households in the six largest towns. |
| <u>Mali</u> | | |
| 32. <u>Enquête budgétaire dans le Delta Central Nigérien (zone inondée - office du Niger), République du Mali, Mission socio-économique, January 1961</u> | Part of a multi-purpose socio-economic survey Reference period one month during period August 1957 to April 1958 | The sample covered 224 rural families in the Traditional Zone and 112 rural families in the Office du Niger Zone |
| <u>Mexico</u> | | |
| 33. <u>Ingresos y Egresos de las Familias de la Republica Mexicana, Julio 1958</u> , Secretaria de Industria y comercio, Mexico City, March 1960 | Ad hoc survey Reference period July 1958 | Random probability sample of the entire population |
| <u>Netherlands</u> | | |
| 34. <u>National Family Budget Survey 1963/65, Vol 1-9, Central Bureau of Statistics, The Hague, 1966-1967-1968</u> | Ad hoc survey Reference periods June 1963-May 1964 and June 1964-May 1965 | June 1963-May 1964 a sample survey of 5,000 households, excluding one-person households, of wage and salary earners, farm workers and farmers June 1964-May 1965 a sample survey of 2,600 households of self-employed persons, excluding farmers, of pensioners and others not gainfully employed, and of one-person households. The two surveys, taken together, therefore covered all non-institutional households |
| <u>Norway</u> | | |
| 35. <u>Survey of Consumer Expenditure 1967, 2 volumes, Central Bureau of Statistics, Oslo, 1969.</u> | The latest in a series of surveys designed to yield data on the income and expenditure of the whole population. Reference period calendar year 1967. | Sample of all types of non-institutional households. |
| <u>Pakistan</u> | | |
| 36. <u>National Family Expenditure Survey 1955-56, Urban Centres, Volume 1, Karachi, Central Statistical Office, Government of Pakistan</u> | Part of an ad hoc survey Reference period calendar year 1956. | Combination of two sample surveys, one of about 1,000 families of industrial workers, excluding single persons and persons living away from their families, the other of 5 grades of non-supervisory clerical employees of government and of clerical employees earning Rs 500 or less of business firms engaging more than 5 persons |
| <u>Panama</u> | | |
| 37. <u>"Estudio sobre las Condiciones de Vida de las Familias en las Zonas Bananeras de Bocas del Toro y Puerto Anconelles para el Año 1955 y de la Ciudad de David y sus Alrededores para el Año 1956", Estadística Panameña, Serie G.1, No 1, May 1959.</u> | Ad hoc survey Reference period Banana zones, calendar year 1955, City of David and environs, calendar year 1956 | In Banana zones, representative sample of 397 families with members working in the zones and of workers living alone In City of David and environs, sample of 349 representing all families and single individuals living there |
| 38. <u>"Estudio sobre las Condiciones de Vida de las Familias, Ciudades de Panama y Colon - Encuesta de 1962", Estadística Panameña, Serie G 1 Año XXIV</u> | Ad hoc survey Reference period calendar year 1962 Data gathered in February, May, August and November 1962, one quarter of the sample was investigated in each of these months | Sample of roughly 2 percent of all non-institutional households in Panama City and Colon, 1,074 households were enumerated |
| <u>Philippines</u> | | |
| 39. <u>"Family Income and Expenditures, April 1962", The Philippine Statistical Survey of Households, Bulletin, Series No.14, Bureau of the Census and Statistics, Manila, March 1964</u> | The second in a series of five-yearly surveys Reference period calendar year 1961 | A probability sample of 6,977 urban and rural non-institutional households, relating to the entire population. |

Table 1 (Cont'd) Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|--|--|--|
| <u>Poland</u> | | |
| 40 Current family budget surveys Direct information from Polish statistical authorities | Annual survey from 1957 Reference period calendar year | Sample of about 4,000 households of wage and salary earners in goods-producing industries, excepting agriculture and forestry |
| <u>Republic of South Africa</u> | | |
| 41 Survey of Family Expenditure - November 1966. Bureau of Statistics, Pretoria, March 1967, February 1968 and April 1969. | Ad hoc survey Reference period November 1966 for certain expenditure items mainly on food, year ending 31 October 1966 for other items. | A probability sample of 2,980 white, non-institutional households, living in houses and flats in certain urban areas |
| <u>Rhodesia, Southern</u> | | |
| 42 Report on the Urban African Budget Survey in Umtali, 1963, Salisbury, September, 1965 | One in a series of Urban African budget surveys Other surveys covered Salisbury (1957/58) and 1963/64), Bulawayo (1958/59), Umtali and Gwelo (1959), Wankie (1960) Reference period October-November 1963 | Sample of 200 African households, or 10 percent of the universe, in the main township of Umtali Groups of single men, husbands with wives in the rural areas and families receiving rations, were excluded |
| <u>Romania</u> | | |
| 43 Current family budget inquiries Direct information from Rumanian statistical authorities | Periodic since 1950 Reference period month, quarter, six months and year | Sample of families of wage and salary earners, collective, associated and individual farmers, and of pensioners |
| <u>Sierra Leone</u> | | |
| 44 Household Survey of the Western Area, November 1966-January 1968, Final Report, Central Statistical Office, Freetown, 1969 | Ad hoc survey Reference period calendar year 1967. | Sample survey of both urban and rural households in the Western Area |
| <u>Sudan</u> | | |
| 45 Omdurman Household Budget Survey, Republic of the Sudan, Department of Statistics, Khartoum, March 1965 | Ad hoc survey Reference period. March 1963 | Sample of 572 households in Omdurman, excluding non-Sudanese households and households with one member, with more than ten members and with more than three income earners in addition to the head of the household |
| 46 Wadi Halfa Social and Economic Survey, Report on the Income and Expenditure Survey, and Technical Appendix, Department of Statistics, Khartoum, 1963 | Part of series of statistical surveys undertaken in connexion with the movement of population from areas flooded by the Aswan dam Reference period August September 1960 for town, January-May 1961 for rural areas | Sample survey of 94 urban and 352 rural households in Wadi Halfa town and rural areas, or about 5 percent of all household |
| <u>Tanzania</u> | | |
| 47 The Pattern of Income, Expenditure and Consumption of African Workers in Tanga, February 1958, The East African Statistical Department, Tanganyika Unit, May 1958 | One in a series of African budget surveys Other surveys covered Dar-es-Salaam (1950, 1956/57, 1963, 1965), Mwanza (1958), Zanzibar (1962) Reference period February 1958 | Sample of 70 African workers earning sh 80 or less a week, and living in Tanga |
| <u>Thailand</u> | | |
| 48 Household Expenditure Survey B E 2505-B E 2506, Advance Report, 7 Volumes, Office of the Prime Minister, National Statistical Office, Bangkok | Ad hoc survey Reference period 1962 or 1963 | Probability sample of all types of non-institutional households Overall sampling ratio 1/1000 |
| <u>Ukrainian Soviet Socialist Republic</u> | | |
| 49 Current family budget surveys Direct information from Ukrainian statistical authorities | Annual survey since 1952 Reference period calendar year | Sample of about 10,000 families of wage and salary earners and collective farmers, or 0.1 percent of the universe |
| <u>United Arab Republic</u> | | |
| 50 The Preliminary Result of the 1965 "Family Budget Study in U A R", Economic Bulletin, National Bank of Egypt, Vol. XX, No 3, 1967 | Ad hoc survey Reference period 1965 Data collected in April, July, October 1965 and January 1966 | Sample survey relating to the entire country except desert areas 2,303 urban and 1,171 rural households were enumerated |
| 51. 1/ | | |
| <u>United Kingdom</u> | | |
| 52 Family Expenditure Survey Report for 1968 Her Majesty's Stationary Office, London, 1969. | Annual survey since 1957 Reference period calendar year | Probability sample of all private households in the country The effective sample in a year is usually about 10,400 households of which about 7,300 cooperate. Before 1967, the effective sample was about 4800 households, with 3500 cooperating. |
| <u>United States</u> | | |
| 53 Survey of Consumer Expenditure 1960-61, Bureau of Labor Statistics (BLS), Reports 237-89 to 895, with Supplements | Similar survey undertaken for 1950-51 Reference period 1960 and 1961 except for urban consumer units 1961 for rural farm and non-farm consumer units | A probability sample of all urban and rural non-institutional families Members of consumer units at sample addresses were enumerated in respect of the full survey year for the time when they were living in military camps, posts or reservations, in institutions or abroad or when they were members of another consumer unit The tabulations related to full year consumer units only, i.e. units with at least one member who existed as an independent consumer unit during the full year |

Table 1 (Cont'd). Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|---|---|---|
| <u>Upper Volta</u> | | |
| 54 Une enquête de ménage en Pays Lobi, 1956-57, I N S E E Service de Coopération (France) | Ad hoc survey Reference period: December 1956- November 1957 | Sample survey of 132 Soukalas (compounds) of rural households in Lobi country |
| <u>U S S R</u> | | |
| 55 Continuous family budget survey Direct information from U S S R statistical authorities | Periodic survey Reference period calendar months and years | Nation-wide sample of 51,000 families, or between one and two families per thousand Covered are families of co-operative and state farms, wage earners and salaried employees and pensioners |
| <u>Venezuela</u> | | |
| 56 Primera Enquesta Nacional de Ingresos y Gastos Familiares en Venezuela, Caracas 1964-1965 | Ad hoc survey Reference period one year ending during period, June-November, 1962 | Nation-wide sample of 4,000 households Over-all sampling ratio about 1/700 |
| <u>Zambia</u> | | |
| 57 First and Second Report on Urban African Budget Surveys held in Northern Rhodesia, May to August 1960 Central Statistical Office, Salisbury, December 1960 | Ad hoc survey Reference period May-August 1960 | Sample survey of African households in main urban areas 1,165 households were enumerated |
| A Special field inquiries b Income surveys | | |
| <u>Canada</u> | | |
| 58. Distribution of Incomes in Canada by Size, 1965, Dominion Bureau of Statis- tics, Ottawa, 1968 | The latest in a series of annual or biannual Surveys of Consumer Finances started in 1951. Reference period calendar year 1965 | Sample survey of private farm and non-farm households Farm households included for the first time in the inquiry for 1965 Some of these enquiries, published under the title "Incomes, Liquid Assets and Indebtedness of Non-Farm Families in Canada", include data on selected assets and liabilities |
| <u>Germany, Eastern</u> | | |
| 59 Annual family income surveys Direct information from the national statistical authorities | Annually from 1959 Reference period August of each year | Sample survey of non-agricultural wage and salary earners, representative of the entire country |
| <u>Germany, Federal Republic</u> | | |
| 60 Income surveys in connection with one percent housing samples, des- cribed in Wirtschaft und Statistik, No.8, 1959, No 1, 4 and 6, 1963 No 2, 7 and 8, 1969. | Ad hoc surveys Reference periods For wage and salary earners and pensioners, one month during first quarter of 1957, March or April 1960, and one week, month or entire year of 1965 respectively. For employers and self-employed, calendar years 1955, 1958 and 1963, respectively. | One percent samples of households (excluding institutional households) included in the Housing Census 1956/57, except farm households. Because of insufficient response data for self-employed were not compiled from the 1957 survey Replies to the income question were voluntary. |
| 61 Income surveys in connection with one percent microcensus annually since 1961 described in Wirtschaft und Statistik, No.4, 1963, No 2, 1966, No 2, 1967, No.2, 1968, No.3, 1969. | 1961 and 1967 pilot surveys conduct- ed to obtain income data for stratifying the population for the sample surveys of income and ex- penditure 1962/63 and 1969 Since 1962 the income question has been asked annually. Reference periods October 1961, 1962, since 1963 April | A question about net income during the survey month was asked all private households except those of self-employed in agriculture and forestry, in the micro-census of 1961. Since 1962, the net income of individuals (excluding self-employed in agri- culture and forestry) has been recorded, the institutional population is included. |
| <u>Hungary</u> | | |
| 62 Stratification of the Peasant Indivi- dual Farmsteads according to Income, 1957, Budapest, 1959 | Ad hoc survey Reference period calendar year 1957 | A sub-sample of a livestock inquiry into an area sample of 10 percent of the villages in Hungary It consisted of 1 percent of the individually owned farmsteads, about 12,000 farms |
| 63 Income Situation of Household of Work- ers and Employees in 1959, Budapest, 1962. | Ad hoc survey Reference period calendar year 1959 | Sample of 19,145 households of workers and employees, the members of which were not artisans, retailers, or members of the armed forces or of agricultural cooperatives and did not own any significant area of land. |
| 64 Income and Household Plot Farming of Families of Farmers' Agricultural Cooperatives in 1960, Budapest, 1962 | Ad hoc survey, Reference period calendar year 1960 | Sample covering 26,000 out of a total of 106,000 families belonging to 600 agricultural cooperatives |
| 65 Income Distribution in Hungary, Periodical Statistical Publications, Vol 4, 1967, Hungarian Central Statistical Office, Budapest | Ad hoc survey Reference period calendar year 1962 | A 25 percent sub-sample of the micro-census of 1 January 1963, covering 15,077 households country-wide |
| <u>U S A</u> | | |
| 66 2 Consumer Income, Current Population Reports, Series P-60, No.59 "Income in 1967 of Families in the United States", U S. Department of Commerce, Washington, D.C | Recurrent annual reports Reference period calendar year prior to the survey month | Income data obtained from the Current Population Survey (CPS) have been published annually since 1947. Before 1954, overall sample size was 25,000 total units. After 1954, the sample size was increased to 40,000 total units (35,000 occupied units) In January 1967, the overall sample size was increased to 60,000 total units (about 52,000 occupied units). |

2/ See also Supplement to Table 1, item 121.

Table 1 (Cont'd) Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|--|---|--|
| A Special field inquiries c Surveys of saving, capital transactions and wealth | | |
| <u>India</u> | | |
| 67 <u>Delhi Saving Survey, A Pilot Survey</u> , National Council of Applied Economic Research, New Delhi, 1960 | A pilot study to formulate methods for a nation-wide survey of financial data Reference period calendar year 1958 | Sample of about 600 households, representing 1,8 million people living in authorized buildings Excluded were persons living in non-residential or unfinished buildings, hotels, hostels, boarding houses or institutions, military personnel, servants living in and foreigners living in India for less than 10 years |
| 68 <u>The National Sample Survey, Sixteenth Round July 1960-June 1961, Number 92, Tables with Notes on Household Indebtedness</u> , The Cabinet Secretariat, Government of India | One in a series of inquiries into the economic and social conditions of urban and rural households Reference period July 1960-June 1961 | Sub-sample of rural and urban households selected from probability sample of 3,798 villages and 2,272 city blocks |
| <u>Israel</u> | | |
| 69 <u>Saving Survey 1963/64</u> , Special Series No 217, Central Bureau of Statistics, Jerusalem, 1967 | Ad hoc sample survey Reinterview of a sub-sample was also undertaken Reference period 1 October 1963-30 September 1964 Reinterviews referred to 1 October 1964-30 September 1965. | A sample of 1 percent of non-institutional Jewish families in cities or urban settlements registered in the 1961 Census of Population and Housing was used as the frame This sample was divided into three strata of areas according to the quality of buildings (good, medium and bad), and sampling fractions of 1/100, 1/200 and 1/400, respectively, were used to select families for the ad hoc sample survey |
| <u>Japan</u> | | |
| 70 <u>Family Saving Survey</u> , Bureau of Statistics, Office of the Prime Minister, Japan. | Annual survey since 1958 Reference period 31 December for savings and liabilities and calendar year for income, purchases of land or houses, etc. | A sub-sample of households included in the current family income and expenditure survey. A current year sample of 2,800 households and a sample of one year earlier, were used. |
| <u>Sweden</u> | | |
| 71 <u>Household Savings Survey 1957, Part II, Meddelanden fran Konjunkturinstitutet, Serie B 32, Stockholm, 1963</u> | The second in a series of household savings surveys referring to 1955, 1957 and 1958 Reference period For assets and liabilities, 31 December 1957, for income etc, calendar year 1957 | Sample of all groups of the population, stratified according to income within 70 regional areas representative of the country as a whole Sample fractions varied from 1/120 for lowest to 1/10 for highest income groups |
| <u>United Kingdom</u> | | |
| 72 "The 1955 Savings Survey", by M J Erritt and J.L. Nicholson, <u>Bulletin of the Oxford Institute of Statistics</u> , Vol 20, No 2, May 1958 | Similar surveys were conducted for 1952, 1953 and 1954 Reference period July 1954 to June 1955 | Random sample of 1,100 households and 2,000 individuals within stratified areas. |
| <u>United States</u> | | |
| 73 <u>Survey of Changes in Family Finances</u> , Board of Governors of the Federal Reserve System, Washington, 1968. | Ad hoc survey Reference calendar year, 1963. | Data obtained by interviewing again in the spring of 1964 the consumer units who had cooperated a year earlier in a nation-wide survey of wealth (see item 74) The sample covered 2,164 respondents belonging to the civilian non-institutional population, with a concentration in the upper income strata |
| 74 "Survey of Financial Characteristics of Consumers", Board of Governors of the Federal Reserve System, Washington, 1966. | Ad hoc survey Reference period 31 December 1962 | Sample survey of 2,557 respondents designed to be representation for all families in the country Higher sample ratios were used for families expected to have sizable amounts of net worth |
| B Income data from population censuses | | |
| <u>Canada</u> | | |
| 75 <u>1961 Census of Canada, Vol IV</u> , Dominion Bureau of Statistics, Ottawa, 1964-65 | Income sample for the first time in the 1961 Census Reference period 12 months ending 31 May 1961 | 20 percent sample of non-farm households Excluded were institutional and collective households, and persons away from their usual place of residence, e.g., persons abroad |
| <u>Czechoslovakia</u> | | |
| 76 <u>Microcensuses. Direct information from Czechoslovak statistical authorities</u> | Censuses undertaken 1956, 1958, 1960, 1965 and 1967. Reference period calendar years. | The 1960 microcensus was based on a sample of 2 percent of all non-institutional households included in the population census of 1 March, 1961 The 1965 microcensus covered 1/2 of the households, and the 1967 census covered only basic money incomes. |
| <u>New Zealand</u> | | |
| 77 <u>Population Census 1961, Volume 5, Incomes</u> , Department of Statistics, Wellington, November 1964 | Income question in each population census since 1926 Reference period 12 months ending 31 March 1961 | Each person in the population indicated in which specified broad class his total income for the previous year fell |
| <u>Republic of South Africa</u> | | |
| 78 <u>Population Census 6th September 1960, Volume 5- Personal Income</u> , Bureau of Statistics, Pretoria, July 1967. | Income question also asked in population census of 1951 Reference period 12 months ending either 31 August 1960 or 30 June 1960 | Each person was requested to indicate in which of 22 classes his income fell. |
| <u>United States</u> | | |
| 79 ^{3/} <u>1960 Census of Population, Vol 1. Characteristics of the Population, Chapter C "General Social and Economic Characteristics"</u> . | Same income data also obtained in the 1940 and 1950 Census of Population Reference period calendar 1959 | Most income data based on a 25 percent sample of the population Sample consisted of all persons enumerated in every fourth dwellings systematically selected with a random start In collective dwellings, every fourth person was selected. |

3/ See also Supplement to Table 1, item 127.

Table 1 (Cont'd) Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|---|---|--|
| C Income data from income-tax administration | | |
| <u>Australia</u> | | |
| 80 Commonwealth Taxation Assessments, Canberra, 1966 | Annual data. Reference period fiscal years | Covers all tax payers. Statistics for non-taxable individuals lodging income tax returns were published for the year 1965-66. |
| <u>Austria</u> | | |
| 81. Statistische Nachrichten, No 3, 1967, Central Bureau of Statistics, Vienna. | Annual data. Reference period calendar year 1965. | Primarily, taxed incomes of self-employed, wage and salary incomes included only where taxed together with incomes from self-employment or where the household is taxed as a single unit |
| <u>Belgium</u> | | |
| 82 Bulletin de Statistique, March 1967, Institut National de Statistique, Bruxelles | Annual data Reference period calendar year 1965 or accounting year 1962/63 | Excludes incomes below the minimum taxed and pensions and indemnities which are less than 80 percent of the earned gross income in respect of which they are paid |
| <u>Canada</u> | | |
| 83 Taxation Statistics - 1967 Edition, Department of National Revenue, Ottawa, 1967 | Annual series of taxation statistics Reference period taxation or calendar year 1965 | Stratified random sample of 6 percent of individual income tax returns. Sampling ratios varied from 1 percent for lowest to 100 percent for highest net income group. About 2 million income recipients are excluded from income tax statistics, primarily persons living on pensions or social welfare assistance. |
| <u>Denmark</u> | | |
| 84 Statistical Yearbook 1968, Copenhagen, 1968 | Annual data Reference period calendar year 1964. | All incomes in respect of which taxes are assessed, i.e., gross income less allowed deductions, including deductions for direct personal taxes |
| <u>Finland</u> | | |
| 85 Statistics of Income and Property 1965, Official Statistics of Finland, IV B 32 Helsinki, 1969 | Annual data Reference period calendar year 1965 | A sample of individual and joint declarations and of not-yet settled estates which have incomes subject to the state and/or communal taxes of at least 10 Fmk or are subject to tax on property. Sampling ratio used ranged from 2.5 percent for the lowest to 100 percent for the highest income group (over 50,000 Fmk). Some tax exempted kinds of income, e.g. family allowances and interest on bank deposits owned by individuals, are not included. |
| <u>Germany, Federal Republic</u> | | |
| 86 Wage tax statistics, described in Statistik der Bundesrepublik Deutschland, Vol 107 and 230, Fachserie L. Reihe 5, WS.300 620-61 and 300 620 | 1950, 1955, 1957, 1961, 1965, after 1965 every three years. Reference period calendar year. | Sample of wage and salary cards, sampling ratio varied according to size of income. |
| <u>Netherlands</u> | | |
| 87 Distribution of Personal Income 1964 and Personal Property 1965, Netherlands Central Bureau of Statistics, The Hague, 1969. | Recurrent study. Reference period For income, calendar year 1964, for property, 1 January 1965 | Sample of tax declarations for persons whose family names begin with A or N for incomes below 50,000 guilders, complete coverage above this limit. |
| 88. Distribution of Personal Income 1963, Regional Data, Netherlands Central Bureau of Statistics, The Hague, 1967 | Recurrent study Reference period calendar year 1963 | All returns in respect of the general income tax, including those for incomes below, the minimum income taxed, except incomes entirely in social security pensions, and a sample of wage and salary data cards. The sampling fraction varied from 100 percent for the smallest municipalities to 4 percent for the largest |
| 89 Distribution of Family Income 1962, Netherlands Central Bureau of Statistics, The Hague, 1967 | The first of a quinquennial study Reference period calendar year 1962 | Sample of returns for the general income tax, including those for incomes below the minimum income taxed, for persons whose family name begins with A. The data in respect of each family are combined. |
| <u>New Zealand</u> | | |
| 90 New Zealand Official Yearbook 1966, Wellington, 1966 | Annual data Reference period fiscal year 1964/65 | 10 percent sample of tax returns for incomes below \$4,000, all returns for incomes above \$4,000. Covers all returns where taxes were assessed, even if taxes were refunded under PAYE system |
| <u>Norway</u> | | |
| 91 Tax Statistics, Income Year 1965, Central Bureau of Statistics, Oslo, 1967 | Annual data Reference period calendar year 1965 | Sample of actual personal tax payers, consists of all tax payers in municipalities using punchcard equipment and a sample of tax payers in other municipalities. 5 percent of the tax payers in municipalities with 8,000 inhabitants and more. |
| <u>Sweden</u> | | |
| 92 Statistical Yearbook 1966, Central Bureau of Statistics, Stockholm 1966 | Annual data Reference period calendar year 1964 | All incomes at, or above, minimum income taxed except forms of tax-free income such as sickness and social benefits |
| <u>United Kingdom</u> | | |
| 93 Reports of the Commissioners of Her Majesty's Inland Revenue, Her Majesty's Stationery Office, London | Quinquennial inquiry started 1949/50 Annual inquiry started 1962/63. Reference period 6th April to 5th April | Systematic sample of most incomes over £275 reviewed for tax purposes, whether or not actually taxed. Quinquennial sample ratio about 5 percent varying from 2.5 percent for large-scale income groups to 100 percent for incomes over £20,000. The annual sample is about one-ninth the size of the quinquennial sample. |
| <u>United States</u> | | |
| 94 Statistics of Income 1965, Individual Income Tax Returns, U S Treasury Department, 1967 | Annual study Reference period calendar year 1965 | A sample of unaudited tax returns, which are required from individuals or heads of families with incomes at or above a minimum ranging from \$400 to \$1200. The overall sampling ratio was 0.61 percent, varying from 0.15 percent for the lowest income groups to 100 percent for the highest |

Table 1 (Cont'd) Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|--|---|---|
| D Estimates based on miscellaneous sources | | |
| <u>Argentina</u> | | |
| 95 "Income Distribution in Argentina", <u>Economic Bulletin for Latin America</u> , Vol. XI, No. 1, April 1966 | One of a series of studies in Latin America undertaken by the Economic Commission for Latin America in collaboration with national agencies. Reference periods: calendar years 1953, 1959, and 1961 | A distribution of family incomes by size estimated within the framework of national accounts showing the functional composition of personal income for a number of socio-economic groups. Social security and census data and special surveys were used to derive family incomes from the basic global estimates of personal income and to classify incomes according to income group. The estimates were made in detail for one year only (1959) and the results were extrapolated to the two other years, assuming that the underlying economic and social structure remained unchanged. |
| <u>France</u> | | |
| 96 "Les Revenues des Ménages en 1962", <u>Etudes et Conjoncture</u> , Institut de Statistique et Etudes Economiques, December 1965 | A similar study was undertaken for 1956. Reference period: calendar year 1962 | A random sample of 2,400 dwellings was drawn from the population census 1962. For each dwelling chosen, the Internal Revenue Service entered the income of the households living there from the 1962 tax assessment by adding up individual returns, including all taxable income whether or not taxed. As a result of excluding non-taxable income and under-reporting, average income per household was 56 percent only of that estimated from the national accounts. |
| 97 "Les Ressources des Menages par Catégorie Socio-Professionnelle", <u>Etudes et Conjoncture</u> , Institut de Statistique et Etudes Economiques, July 1966 | A similar study was undertaken for 1956. Reference period: calendar year 1962 | The items on the production account and the income side of the income and outlay account of the national accounts in respect of households were classified by socio-economic groups of heads of households. In the case of taxable incomes, the average income of households according to socio-economic group of the head, derived from survey 96 above, multiplied by the actual number of households in each group was used to distribute the national accounts estimates in respect of these incomes among the socio-economic groups. For non-taxable incomes, data from various other sources was used to sub-divide the relevant national accounts estimates. |
| <u>Hungary</u> | | |
| 98 <u>The National Income and Life Conditions of the Population, 1962</u> , Statistical Periodicals, 1963, No. 6 | Annual data. Reference period: calendar year | On the basis of the macro-statistics of the system of national economic balances, the survey contains income and consumption data for the total population and for three major population groups, namely workers and employees, farmers and others. Income derived from, and spent on, non-material services was included. |
| <u>Norway</u> | | |
| 99 <u>Major Results from the Income Statistics 1958 and 1962</u> , (mimeographed paper in Norwegian), Central Bureau of Statistics, Oslo, February 2, 1966 | Ad hoc study. Reference period: calendar years | Sample studies which integrate income tax statistics and national accounts data series for 1958 and 1962. |
| <u>Sweden</u> | | |
| 100 <u>Census of Population in 1960, Volume XI</u> , Central Bureau of Statistics, Stockholm, 1965 | Ad hoc inquiry. Reference period: calendar year 1960. | A sample of all income receivers 16 years and over, born on the 15th of any month, was drawn from the Census and combined with the income tax statistics in respect of 1960. |
| <u>United States</u> | | |
| 101 "Size Distribution of Income in 1963", Survey of Current Business, April 1964. "Income Distribution in the United States by Size, 1944-1950", Supplement to the Survey of Current Business, 1955 | Annual studies from 1951 based on bench-mark estimates for period, 1944-1950. Discontinued after 1964 for revision of benchmark data. Reference period: calendar year | Estimates derived from data from Federal Income Tax returns and field surveys of family income, adjusted to national accounts series in respect of total personal income. Complex adjustments were required to convert the tax data to a family unit basis. |
| E Special studies | | |
| <u>Germany, Federal Republic</u> | | |
| 102 "Beziehungen zwischen beruflicher Ausbildung und Nettoeinkommen der ausgebildeten Personen", <u>Wirtschaft und Statistik</u> , No. 10, 1967 | Supplementary study within the framework of the 1 percent micro-census, April 1964. Reference period: March 1964 | Data on net income in March 1964 were gathered and used in conjunction with information on education in the case of household members between 14 and 64 years. |
| <u>United Kingdom</u> | | |
| 103 "The Incidence of Taxes and Social Service Benefits in 1963 and 1964", <u>Economic Trends</u> , No. 154, London, August 1966 | Recurrent annual or biennial study. Reference period: calendar years 1963 and 1964 | Study of the various taxes paid, social transfers received and the difference between them, according to type of family, based on the family expenditure surveys for 1963 and 1964. |
| <u>United States</u> | | |
| 104 <u>Present Value of Estimated Lifetime Earnings, Technical Paper No. 16</u> , Bureau of the Census, U.S. Department of Commerce, 1967 | Ad hoc study | Tables derived from 1960 Census income figures for white and non-white men, classified according to age, level of education and colour. |
| 105 <u>Trends in the Income of Families and Persons in the United States 1947-1964, Technical Paper No. 17</u> , Bureau of the Census, U.S. Department of Commerce, 1966 | Similar publication issued in 1965 as <u>Technical Paper No. 8</u> with data for 1947-1960 | The annual data on the size distribution of income families and persons in 1964 dollars. |

Table 1 Supplement. Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|---|---|--|
| A Special field inquiries: a. Income and expenditure surveys | | |
| <u>Taiwan</u> | | |
| 106. <u>Urban Household Economic Surveys 1959 and 1963</u> , Bureau of Statistics, Taipei. | Two in a series of planned surveys. Reference period: calendar years. | Sample of 630 households, or 0.1 percent of all households in the cities |
| 107. <u>Surveys of Family Income and Expenditure and Study of Personal Income Distribution</u> , Bureau of Accounting and Statistics, Taiwan Provincial Government | Undertaken once every two years since 1964. Reference period: calendar years and months. | Sample of 5000 households or 1.5 households per thousand, covering both Taiwan Province and Taipei city. |
| 108. <u>Farm Households Economic Surveys</u> , Department of Agriculture and Forestry, Taiwan Provincial Government | Annual survey from 1969. Reference period: calendar years | Sample of 500 farm households, or 0.06 per thousand. |
| <u>Denmark</u> | | |
| 109. <u>Expenditure and Saving of Households of Wage and Salary Earners, 1966</u> , Statistiske Efterretninger, Nos. 46 and 53, Danmarks Statistik, Copenhagen, 1968. | Ad hoc survey. Reference period: calendar year 1966 for total expenditures and saving, February 1967 through January 1968 for expenditures on food. | Sample of about 2000 wage and salary earners as well as public servants covering the whole of the country except distinctly rural municipalities. |
| <u>Finland</u> | | |
| 110. <u>Household Budget Survey</u> . Sample survey of income and expenditure, also including data on saving and certain types of capital formation. Preliminary data published in Filastotiedotus SE 1968-1, SE 1968-6 and HI 1969 1 | Ad hoc survey. Reference period: calendar year 1966. | Stratified two-stage sample of all non-institutional households in the whole country. Information on consumption of non-durable goods and services was collected by monthly book-keeping of 3800 households, on consumption of semi-durables by quarterly interviews of the same households, and on consumption of durables, incomes and saving by yearly interview of 4800 households |
| <u>Philippines</u> | | |
| 111. "Family Income and Expenditure Pattern in the Philippines, 1965", <u>Journal of Philippine Statistics</u> , No 2, 1968. | The third in a series of nationwide income and expenditure surveys. Reference period: calendar year 1966 | Sample survey representative for the whole population. |
| <u>Spain</u> | | |
| 112. <u>Encuesta sobre Cuentas Familiares</u> , Madrid, 1959. | Ad hoc survey. Reference period: March 1958 | Sample of 4192 households, representing all non-collective households in the country, except those where the head was unemployed and those with an income above 80,000 pesetas per year |
| 113. <u>Encuesta de Presupuestos Familiares</u> , Madrid, 1965. | Ad hoc survey. Reference period: March 1964 - March 1965. | Sample of 20,800 households representative of all households in the country, including collective households. The sampling coefficient was 1/564. |
| <u>Yugoslavia</u> | | |
| 114. <u>Survey on Family Budgets of Workers' Households in the III and IV Quarter 1967</u> , Statistical bulletin, No. 526, Beograd, May 1968. | Recurrent survey. Reference period: calendar quarters. | Sample survey representative of workers' households all over the country. |
| 115. <u>Survey of Agricultural Holdings of Individuals, 1966</u> , Statistical Bulletin, No 511, Beograd, February 1968. | Regular survey since 1952. Reference period: calendar year. | Sample survey representative of all agricultural holdings of individuals drawn from the 1960 census of agriculture. Two stage random sampling was used. |
| 116. <u>Survey of Personal Consumption of Population in 1963</u> , Statistical bulletins no. 314, 349, 367, 368, 399, 429 (also forthcoming issues), Beograd, 1964 onwards. | Ad hoc survey. Reference period: calendar year 1963 | First sample survey of household income and expenditure for Yugoslavia which consisted in a random selection of all types of non-institutional households. Two stage sampling of households within the framework of the census of population 1961 was applied. 16,567 households were surveyed |
| <u>Zambia</u> | | |
| 117. <u>Urban Budget Survey 1966 - June 1968</u> , Central Statistical Office, Lusaka (not yet published) | Ad hoc survey. Reference period: 12 months for three main cities, 3 months for other nine cities covered. | Sample survey of 2639 households in middle and lower income groups. The sampling ratio varied from 2 to 6 percent |
| A Special field inquiries: b. Income surveys | | |
| <u>Hungary</u> | | |
| 118. <u>Income Levels - Income Differences</u> , Hungarian Statistical Office, Budapest, 1969. | Ad hoc survey. Reference period: calendar year 1967. | A 25 percent sub-sample of the micro-census of 1 January 1968, covering 16,085 households in all parts of the country. |
| <u>Netherlands</u> | | |
| 119. <u>Development of Real Income from Employment</u> , Monthly bulletin, February 1969 and Monthly bulletin of social statistics, Vol.17, no.1, January 1969, Netherlands Central Bureau of Statistics. | Surveys covering the period October 1964 to October 1968. Reference period: Every three months. | Study of the development of the real disposable income of male employees 25 years and older having 2 children younger than 16 years. Wage incomes were corrected to disposable incomes and consumer price indexes were used as deflators |

Table 1 Supplement (continued) Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|---|---|---|
| <u>Trinidad and Tobago</u> | | |
| 120. <u>Income-Earnings of Individuals by Sex</u> , continuous sample survey of the population - Publication no.6, Statistical Service, Trinidad and Tobago, October 1966. | Part of continuous sample survey Reference period - calendar year 1965. | Sample survey representative of all persons living in private households, as well as persons living in hotels, boarding houses etc and inmates of institutions staying for less than six months. |
| <u>U S A.</u> | | |
| 121. <u>Consumer Income, Current Population Reports</u> (1) Series P-60, No 60 "Income in 1967 of Persons in the United States" (2) Series P-60, No.62 "Household Income in 1967 and selected social and economic Characteristics of Households" (3) Series P-60, No.56 "Annual mean Income, Life-time Income and Educational attainment of men in the United States for selected Years, 1956, 1966". (4) Series P-60, No.61 "Characteristics of Families and Persons living in Metropolitan poverty Areas 1967". (5) Series 60, No 58 "Year-round Workers with low Earnings in 1966", U.S. Department of Commerce, Washington D C | 121 (1) and (2), recurrent annual reports, 66 (3), (4) and (5), special reports Reference period - calendar year prior to survey month | Income data obtained from the Current Population Survey (CPS) have been published annually since 1947. Before 1954, overall sample size was 25,000 total units. After 1954, the sample size was increased to 40,000 total units (35,000 occupied units). In January 1967, the overall sample size was increased to 60,000 total units (about 52,000 occupied units) |
| A. Special field inquiries c. Surveys of saving, capital transactions and wealth | | |
| <u>Canada</u> | | |
| 122. <u>Incomes, Assets and Indebtedness of Non-Farm Families in Canada 1963</u> , Dominion Bureau of Statistics, Ottawa, 1964 | Third in a series of surveys Reference period - calendar year 1963. | Sample of family units ranging from 4,700 to 6,300. |
| <u>Netherlands</u> | | |
| 123. <u>Savings Survey 1960</u> , Vol.1-3, Netherlands Central Bureau of Statistics, The Hague, 1963-64. | Ad hoc survey Reference period - calendar year 1960 | Sample of about 3,500 households stratified according to social groups (wage and salary earners and economically inactive population) and income |
| <u>United States</u> | | |
| 124. <u>Statistics of Income - 1962, Supplemental Report, Personal Health estimated from Estate Tax Returns</u> , U.S. Treasury Department, 1967. | First of a series of reports to be released periodically. Reference - Returns in calendar year 1963 (representing mainly deaths in 1962) | All estate returns filed in 1963 weighted by the inverse of the mortality rate appropriate to each decedent's age and sex to approximate the number and assets of "top wealth-holders" (i.e. individuals with gross holdings of \$60,000 or more). |
| B. Income data from population censuses | | |
| <u>Hong Kong</u> | | |
| 125. <u>Report of the By-Census 1966</u> , Commissioner for Census and Statistics, Hong Kong. | Ad hoc survey. Reference period - calendar month. | Question on income within three pre-determined groups was asked from 5 percent of all domestic households in the entire land area of Hong Kong. |
| <u>Federation of Rhodesia and Nyassaland</u> | | |
| 126. <u>1961 Federal Censuses of Population and of Employees</u> , Salisburg. | Question on gross income asked in the population censuses for 1946, 1951, 1956 and 1961. | Income was divided into twenty to thirty income groups for a 10 percent sample of the population. |
| <u>United States</u> | | |
| 127. <u>1960 Census of Population</u> (1) Vol.1, Characteristics of the Population, chapter D "Detailed Characteristics". (2) <u>Subject Reports, Sources and Structure of Family Income</u> , Series PC (2) - 4C (3) <u>Occupation by Earnings and Education</u> , Series PC (2) - 7B. (4) <u>Income of the Elderly Population</u> , Series PC (2) - 8E. | See Table 1, item 79 | See Table 1, item 79. |
| C. Income data from income tax administration | | |
| <u>Germany, Fed. Rep.</u> | | |
| 128. <u>Income tax statistics</u> , described in Statistik der Bundesrepublik Deutschland, Vol.125, Fachserie I, Reihe 6, No.300 610-54/57, 300 610/61, Wirtschaft und Statistik, No.5, 1969. | 1950, 1954, 1957, 1961, 1965, after 1965 every three years. Reference period - calendar year. | All assessed income-tax payers, including also jointly-assessed married couples with taxable incomes, in a breakdown by 7 types of incomes. Beginning with 1961, a uniform stratification of wage and income-tax payers is being prepared. |

Table 1 Supplement (continued) Surveys and studies analyzed

| Country, type of enquiry and source of information | Frequency and period of reference | Population covered and sample used |
|---|---|--|
| <u>Netherlands</u> | | |
| 129. <u>Distribution of Personal Income of Working Married Women 1962</u> , Netherlands Central Bureau of Statistics, The Hague, 1967 | Recurrent study Reference period: calendar year 1962. | Sample consisting of persons whose family name begins with A or N, for incomes below 30,000 guilders, complete coverage above this limit. |
| <u>Republic of South Africa</u> | | |
| 130. <u>Report of the Secretary for Inland Revenue for the Year 1965-66</u> , Pretoria, March 1968 | Annual data. Reference period: tax year ended February | Covers all tax payers. |
| 131. <u>Incomes and Consumption of the Population, 1966-67</u> , Statistical Periodicals No 15, Budapest, 1968. | Annual data. Reference period: calendar year. | Contains macro data on income and consumption based on the system of national balances, as well as micro data for 4,000 households obtained within the framework of family budget statistics |
| E. Special studies | | |
| <u>Canada</u> | | |
| 132. <u>Incomes of Non-Farm Families and Individuals in Canada, Selected Years 1951-65</u> , Dominion Bureau of Statistics, Ottawa, June 1969 | Ad hoc study. Reference periods: calendar years 1951, 1954, 1957, 1959, 1961 and 1965. | Special report summarizing statistics on non-farm income distributions from six surveys. For the first time, this report includes data at constant prices, and income distributions by quintiles in current prices |
| 133. <u>Income Distribution and Poverty in Canada 1967, Preliminary Estimates</u> , Dominion Bureau of Statistics, Ottawa, October 1969 | Preliminary release of selected data from survey of Income Distribution by Size in Canada 1967 Reference period: calendar year 1967. | Sample survey of over 20,000 households in all parts of the country |
| 134. <u>Earnings and Education</u> , by J.R. Podoluk, Dominion Bureau of Statistics, Ottawa, December 1965. | Ad hoc study Reference period: 12 months ending 31 May 1961. | Analysis of earnings and private returns to education based on 1961 population census. Estimates of life-time earnings are also included. |
| <u>Netherlands</u> | | |
| 135. <u>Income Distribution according to Social Groups</u> , Monthly bulletin, March 1969, Netherlands Central Bureau of Statistics. | Recurrent annual study Reference period: calendar years 1957 to 1967. | A macro-economic survey of primary and disposable income by social groups. |

Table 2 Definitions of the household

| Country and inquiry | Multi-person households | | | | | | | | One-person household 1/ |
|--|------------------------------------|---|-----------------------------------|----------------------------------|-----------------------------|-----------------------------|------------------|------------------|-------------------------|
| | Family concept of the household 1/ | House-keeping concept of the household 1/ | Specific inclusions or exclusions | | | | | Lodgers | |
| | | | Members working and living away | Other temporarily absent persons | Temporarily present persons | Domestic servants living in | Boarders | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | |
| A Special field inquiries a Income and expenditure surveys | | | | | | | | | |
| Bulgaria (1 and 2) | | X | | | | | | | 0 |
| Burma (3) | | X | | | | | | | 0 |
| Cameroon (5) | | X | | | | | | | X _{2/} |
| Canada (6) | | X | | | | | | | X _{2/} |
| Ceylon (7) | | X | | | | | | | X _{2/} |
| Cuba (8) | | X | | | | | | | 0 |
| Cyprus (9) | X | X | X _{4/} | X | 0 | 0 | X | 0 | 0 |
| Dahomey (11) | | X | | | | | | | 0 |
| Ethiopia (12) | | X | 0 _{2/} | 0 _{6/} | | | | | X _{3/} |
| Germany, Fed. Rep. (16) | | X | 0 _{1/} | 0 _{1/} | X _{2/} | 0 | | | 0 |
| Ghana (17) | | X | 0 _{2/} | 0 _{2/} | 0 _{10/} | | | | X |
| Greece (18) | | X | | | | | X | 0 | X |
| Italy (22) | | X | | | | | X | | 0 |
| Ivory Coast (23) | | X | | | | | | | 0 |
| Japan (25 and 26) | | X | 0 _{4/} | 0 _{2/} | | | X _{2/} | 0 | X |
| Kenya (27) | | X | | | | | | | 0 |
| Kenya (28) | | X | 0 | | | | | | 0 |
| Libya (29) | | X | | | | | | | 0 |
| Luxembourg (30) | | X | | | | | | | 0 |
| Madagascar (31) | | X | | | | | | | 0 |
| Mexico (33) | X | X | | | | | | | 0 |
| Netherlands (34) | | X | | X _{11/} | | | X | 0 | X _{2/} |
| Norway (35) | | X | | | | | | 0 | X _{2/} |
| Panama (37 and 38) | | X | 0 _{2/} | X | 0 | 0 | 0 | 0 | X _{2/} |
| Philippines (39) | X | X | | | 0 | 0 | 0 | | X |
| Rep. of South Africa (41) | | X | 0 | X | X _{12/} | X | X _{12/} | X _{12/} | 0 |
| Rhodesia, Southern (42) | X | X | | | | | | | 0 |
| Romania (43) | X | X | X | X | | | | | 0 |
| Sierra Leone (44) | | X | 0 _{2/} | 0 _{2/} | 0 _{10/} | | | | X |
| Sudan (45) | | X | | | | | | | 0 |
| Sudan (46) | | X | | | | | | | X _{2/} |
| Thailand (48) | | X | | | | | | | X |
| U.A.R. (50) | | X | | | | | | | X _{3/} |
| United Kingdom (52) | | X | 0 _{2/} | 0 _{2/} | X | X | X | | X _{2/} |
| United States (55) | | X | | | | | | | X _{2/} |
| U.S.S.R. (55) | | X | X | 0 _{1/} | | | | | X _{2/} |
| A Special field surveys b. Income surveys | | | | | | | | | |
| Germany, Eastern (59) | | X | | | | | | | 0 |
| Germany, Fed. Rep. (60) | | X | X _{15/} | X _{15/} | 0 | X | 0 | 0 | X _{2/} |
| Hungary (65) | X _{2/} | X | | X _{16/} | 0 | 0 | 0 | 0 | X _{17/} |
| United States (66) | | X | | | | | | | X _{17/} |
| A Special field surveys c. Surveys of saving, capital transaction and wealth | | | | | | | | | |
| India (67) | X | X | | | 0 _{10/} | 0 _{10/} | 0 _{10/} | | X _{2/} |
| India (68) | | X | | | 0 _{10/} | 0 _{10/} | 0 _{10/} | | X _{2/} |
| Israel (69) | | X | 0 _{18/} | 0 _{18/} | | | | | X _{2/} |
| Sweden (71) | X | X | | | 0 _{16/} | 0 | | | X _{17/} |
| United States (74) | X | X | | | | | | | X _{17/} |
| B Income data from population censuses | | | | | | | | | |
| Canada (75) | X _{2/} | X | X | X _{16/} | | 0 | 0 | 0 | X |
| United States (79) | X | X | | | | | | | X |
| D Estimates based on miscellaneous sources | | | | | | | | | |
| France (96) | X | X | | | | X | X | X | X _{2/} |
| France (97) | | X | | | | | | | X _{2/} |
| United States (101) | X | X | | | 0 _{16/} | 0 | | | X _{17/} |

Circular note The figures in parenthesis next to each country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 for which the definition of the household is not available are omitted from this table. X or 0 in columns (3) through (9) signify that the specified persons or household are explicitly included or excluded, respectively.

1/ Definition close to that recommended in A System of National Accounts, United Nations, New York, 1968

2/ Financial independence, main criterion

3/ Included but not defined

4/ Included if head of family

5/ Included if contributing to the upkeep of the family

6/ Included if depending mainly on the family for support

7/ Included if returning home regularly

8/ Included if staying for an indefinite period

9/ Included if absent less than half of inquiry period

10/ Included if present more than half the inquiry period

11/ Included if still registered as living with the household

12/ Included if sharing meals with the household for a minimum period

13/ Excluded if it is expected they may be included elsewhere as separate households

14/ Included if they regularly send or receive food products, money, etc

15/ Included if declared to be members of the family

16/ College students only included

17/ Persons 14 years and over not living with any relatives

18/ Included if having a joint budget with the household

For footnotes indicated by letters, see next page

Table 2 (continued) Definitions of the household

Footnotes:

- a/ Included if present more than half of the last month of the survey.
- b/ Including employees of own-account businesses if less than four.
- c/ Excluded unless present for all or most of the record-keeping period.
- d/ All persons who occupy a house, an apartment or other groups of rooms, or a room, which constituted a housing unit.
- e/ Main concept was census families (husband, wife and unmarried children, or one parent living with unmarried children).

Table 2 Supplement. Definitions of the household

| Country and inquiry | Multi-person households | | | | | | | One-person household ^{1/} | |
|---|---|--|-----------------------------------|----------------------------------|-----------------------------|-----------------------------|-----------------|------------------------------------|---------|
| | Family concept of the household ^{1/} | House-keeping concept of the household ^{2/} | Specific inclusions or exclusions | | | | | | |
| | | | Members working and living away | Other temporarily absent persons | Temporarily present persons | Domestic servants living in | Boarders | | Lodgers |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | |
| A. Special field inquiries a. Income and expenditure surveys | | | | | | | | | |
| China (Taiwan) (106, 107, 108) | | X | | X | 0 | 0 | 0 | 0 | |
| Czechoslovakia (10) | | X | 0 | X | 0 | | | | |
| Denmark (109) | | X | | | | X | | | |
| Finland (110) | X | X | X ^{2/} | X ^{2/} | X ^{3/} | X | X ^{4/} | X ^{4/} | X |
| Fed. of Rhodesia and Nyasaland (14) | X | | | | X | | X | | |
| Hungary (19) | | X | X ^{5/} | 0 ^{6/} | 0 ^{3/} | | | | |
| Spain (112 and 113) | | X | | | | | | | X |
| A. Special field surveys: b. Income surveys | | | | | | | | | |
| Canada (58) | X | | X ^{7/} | X ^{7/} | 0 | 0 | 0 | 0 | X |
| Hungary (118) | | X | X ^{7/} | X ^{7/} | 0 | 0 | 0 | 0 | |
| A. Special field surveys c. Surveys of saving, capital formation and wealth | | | | | | | | | |
| Japan (70) | | X | 0 | 0 ^{8/} | | X | 0 | 0 | 0 |
| B. Income data from population censuses | | | | | | | | | |
| Hong Kong (125) | X | | | | X | X | X | X | X |
| United States (127) | X | X | | 0 ^{9/} | | | | | |
| D. Estimates based on miscellaneous sources | | | | | | | | | |
| Canada (132 and 133) | X | | | | | | | | X |

General note The figures in parenthesis next to each country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 for which the definition of the household is not available are omitted from this table.
X or 0 in columns (3) through (9) signify that the specified persons or household are explicitly included or excluded, respectively.

- ^{1/} Definition close to that recommended in *A System of National Accounts*, New York, 1968.
- ^{2/} Excluded if sharing meals with another household.
- ^{3/} Included if present more than half the inquiry period.
- ^{4/} Included if sharing meals with the household for a minimum period.
- ^{5/} Included if contributing to the upkeep of the family.
- ^{6/} Included if absent less than half the inquiry period.
- ^{7/} Included if declared to be members of the family.
- ^{8/} Included if present more than half the last month of the survey.
- ^{9/} College students only included.

Table 3 Categories of socio-economic classifications

| Country and inquiry | Employers and own-account workers in agriculture | Members of agricultural producers' cooperatives | Employees in agriculture | Employers and own-account workers outside agriculture | | Employees outside agriculture | | | Unpaid family workers | Economically inactive population | | Not elsewhere classified |
|------------------------------|--|---|--------------------------|---|---------------------|-------------------------------|---|------------------|-----------------------|----------------------------------|------------------------|--------------------------|
| | | | | Employers | Own-account workers | Directors and Managers | Administrative technical, clerical, sales and service workers | Manual workers | | Total | Independent in-actives | |
| | | | | | | | | | | | | |
| Bulgaria (1 and 2) | | X | | | | X | | X | | | | X |
| Chile (9) | | | | X | X | | X ^{1/} | X ^{2/} | X | | X ^{3/} | |
| Czechoslovakia (10) | X | X | | | | | X | | | | X ^{4/} | |
| Czechoslovakia (76) | X | X | | | | | | X | | | | X |
| Denmark (84) | X | | X | | X ^{5/} | | X | | | | | X |
| Finland (85) | | | | | X ^{6/} | X | X | X ^{7/} | | | X ^{8/} | X |
| France (97) | X ^{9/} | | X | | X ^{10/} | | X | X ^{11/} | | | X ^{12/} | |
| Germany, Fed Rep (16 and 60) | X ^{13/} | | | X | X | | X ^{14/} | X | | | X ^{15/} | X |
| Greece (28) | | | | X | X | | | X | | | | |
| Hungary (65) | X | X | X | | X | | X ^{16/} | X | | | X | X |
| Israel (69) | | | | X ^{17/} | X ^{18/} | X ^{19/} | X ^{20/} | X | | | X ^{21/} | X |
| Italy (22) | | | X | | X | | X ^{22/} | X | X | | X ^{23/} | X |
| Japan (70) | | | | X | X | X | X | X | X | | X | X |
| Luxembourg (30) | X | | | | | X | X | X | | | | |
| Madagascar (31) | X | | | X | X | | X | X | | | X | |
| Netherlands (54) | X | | X | | | | X | X | | | X ^{24/} | |
| Netherlands (87) | | | | | X ^{10/} | | | X ^{10/} | | | | X ^{25/} |
| New Zealand (77) | | | X | X | X | X | | X | X | | X | X ^{26/} |
| Norway (35) | X | | X | | X | | X | X | | | X | X ^{27/} |
| Norway (99) | X | | X | | X | | | X | | | X ^{28/} | X ^{29/} |
| Sweden | X | | X | | X | X | | X | | | | X ^{30/} |
| Ukrainian S S R (49) | | X | X | | | X ^{31/} | X ^{32/} | X | | | | X ^{33/} |
| United Kingdom (72) | | | | X ^{34/} | | X ^{35/} | X ^{36/} | X | | | X | X |
| United States (53) | | | | X | | | X | X | | | X | X |
| U.S.S.R. (55) | | X | X | | | | | | | | | X |

General note: The figures in parenthesis next to each country name specify the numbered inquiries listed in Table 1. The relevant information was not available or the classification was not used in the case of inquiries listed in Table 1 which are omitted from this table.

- 1/ Including armed forces of all ranks.
- 2/ Including agricultural workers.
- 3/ Pensioners only.
- 4/ Including farmers.
- 5/ Including professions unknown.
- 6/ Retired persons.
- 7/ Managers and clerks
- 8/ Salary earners in liberal professions only
- 9/ Including housewives.
- 10/ Own-account workers in services treated as wage and salary earner
- 11/ Persons who were both own account workers and wage and salary earners
- 12/ Military personnel
- 13/ Teachers, medical and supervisory personnel only
- 14/ Managers and professional employees.
- 15/ Clerical employees and shop assistants only.

For footnotes indicated by letters, see below.

Table 3 (continued). Categories of socio-economic classification

Footnotes:

- a/ Including unpaid family workers.
- b/ Officials and employees working in or outside agriculture.
- c/ Sales and service workers included with manual workers.

Table 3 Supplement Categories of socio-economic classifications

| Country and inquiry | Employers and own-account workers in agriculture | Members of agricultural producers' cooperatives | Employees in agriculture | Employers and own-account workers outside agriculture | | Employees outside agriculture | | | Unpaid family workers | Economically inactive population | | Not elsewhere classified |
|----------------------------|--|---|--------------------------|---|---------------------|-------------------------------|---|-----------------|-----------------------|----------------------------------|------------------------|--------------------------|
| | | | | Employers | Own-account workers | Directors and managers | Administrative technical, clerical, sales and service workers | Manual workers | | Total | Independent in-actives | |
| | | | | | | | | | | | | |
| Canada (58) | | | | | X ^{1/} | | | X | | | X | |
| China (Taiwan) (106) | | | | | X ^{2/} | | X ^{2/} | X | | | | |
| China (Taiwan) (107) | | | | | X ^{3/} | | X ^{2/} | X | | | | X |
| Finland (110) | X | | X | X | | X | X | X | | | X | |
| Hungary (118) | X | X | X | | X | | X | X | | | X | |
| Japan (25 and 26) | | | X | X | X | X | X ^{4/} | X | X | | X | X ^{5/} |
| Spain (112 and 113) | X ^{6/} | | X | | X | X | X | X | | | X | X ^{6/} |
| United States (66 and 121) | X ^{7/} | | X | | X | X | X | X ^{8/} | | | | X ^{9/} |

General note: The figures in parenthesis next to each country name specify the numbered inquiries listed in Table 1. The relevant information was not available or the classification was not used in the case of inquiries listed in Table 1 which are omitted from this table.

- 1/ Including farmers
- 2/ Including armed forces of all ranks
- 3/ Sales and service workers are included with manual workers.
- 4/ Including farm managers.
- 5/ Excluding mine workers.
- 6/ Unemployed, in armed forces or not in labour force

Table 4 Revised. Categories of age-group classifications

| Country and inquiry | Number of intervals | Intervals |
|----------------------------|---------------------|--|
| Canada (6) | 8 | 0-24 years; ten years, 25-54; five years, 55-69; 70 years and over. |
| Canada (58) | 6 | 14-24 years; ten years 25-64; 65 years and over. |
| Canada (75) | 7 | 15-24 years; ten years, 25-64; 65-69; 70 years and over. |
| Canada (83) | 11 | 0-24 years; five years, 25-69; 70 years and over. |
| Ceylon (8) | 10 | 0-13 years; 14-18, 19-25; five years, 26-55; 56 years and over. |
| France (117) | 8 | 0-20 years; five years, 21-30; ten years, 31-60; 61-65; 66 years and over. |
| Germany, Fed. Rep. (16) | 7 | 0-20 years; ten years, 21-70; 71 years and over. |
| Germany, Fed. Rep. (60) | 6 | 0-24 years; ten years, 25-64; 65 years and over. |
| Germany, Fed. Rep. (127) | 5 | 14-30 years; ten years, 31-50; 51-65; 66 years and over. |
| Hungary (65) | 4 | 0-29 years; ten years, 30-59; 60 years and over. |
| Israel (69) | 6 | 18-24 years; ten years, 25-64; 65 years and over. |
| Japan (30) | 10 | 0-24 years; five years, 25-64; 65 years and over. |
| Japan (70) | 11 | 0-19 years; five years, 20-64; 65 years and over. |
| Libya (29) | 9 | 10-14 years; five years, 15-24; ten years 25-64; 65 years and over. |
| Netherlands (88) | 7 | 0-20 years; 21-29; ten years, 30-59; five years, 60-69; 70 years and over. |
| New Zealand (77) | 7 | 0-14 years; five years, 15-24; ten years, 25-74; 75 years and over. |
| Norway (99) | 8 | 0-19 years; five years, 20-39; ten years 40-69; 70 years and over. |
| Sweden (71) | 9 | 0-25 years; five years, 26-65; 66 years and over. |
| Sweden (92) | 12 | 0-19 years; five years, 20-69; 70 years and over. |
| Sweden (100) | 10 | 16-19 years; five years, 20-59; 60-66; 67 years and over. |
| Thailand (48) | 6 | 0-19 years; ten years, 20-59; 60 years and over. |
| United Kingdom (52) | 6 | 0-29 years; ten years, 30-59; 60-64; 65 years and over. |
| United States (66 and 121) | 6 | 14-24 years; ten years 25 to 64 years; 65 years and over. |
| United States (79) | 7 | 15-19 years; 20-24; ten years, 25-64; 65 years and over. |
| United States (74) | 4 | 0-35 years; 35-54 years; 55-64 years; 65 years and over. |
| United States (124) | 10 | 0-40 years; 40-49 years; five years, 50-84; 85 years and over. |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 in which an age-group classification was not used or for which the relevant information was not available, are omitted in the table.

Table 5 (continued). Items of data on receipts gathered or compiled in inquiries of market economy countries

Footnotes:

- a/ From 1968, imputed income from rent free dwellings is also included.
b/ One third of gross receipts.

Table 5 Supplement. Items of data on receipts gathered or compiled in inquiries of market economy countries

| Items of income ^{1/} | Special field inquiries: a. Income and expenditure surveys | | |
|---|---|------------------|-----------------|
| | China (Taiwan) (107) | Finland (110) | Japan (27) |
| 1. Wages and salaries | | | |
| (a) In cash | X | X | X |
| (b) In kind | X | X | X |
| 2. Entrepreneurial income | | | |
| (a) Income from own business or profession, net | X | X | X ^{1/} |
| (b) Consumption from own production | X | X | X |
| (c) Imputed income from owner-occupied | X | X | |
| (d) Income from boarders and lodgers, gross | | X | |
| 3. Rental income, net | | X | X ^{2/} |
| 4. Other property income received | X | X | X |
| 5. Current transfers received, | | | |
| (a) Pensioners arising from previous employment | X | X | X |
| (b) Other cash transfers | X | X | X |
| (c) Gifts in kind | X | X | |
| 6. Capital transfers received | | | |
| 7. Income from the sale of second-hand goods | X | X | |
| 8. Gross household income | X | X | X |
| 9. <u>Less</u> Direct taxes and social security contributions | | X | X |
| 10. Disposable income | | X | X |
| 11. <u>Less</u> Current transfers received | | X | X |
| 12. Distributed factor income | | X | X |
| 13. <u>Less</u> Property income received | | X | X |
| 14. Employment and entrepreneurial income | | X | X |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. The information was not applicable or was not available in the case of inquiries listed in Table 1 which are omitted from this table.

- ^{1/} Only withdrawals for own consumption.
^{2/} Gross income.

Table 6 Items of data on outlays gathered or compiled in inquiries of market economy countries

| Items of outlay | Canada (6) | Canada (7) | Ceylon (8) | Chile (9) | Federation of Malaya (15) | Fed of Rhodesia and Nyasaland (14) | Ceylon, Fed Rep (16) | Greece (14) | Tunisia (20) | Italy (22) | Ivory Coast (23) | Jamaica (24) | Japan (25) | Kenya (27) | Kenya (28) | Lebanon (29) | Lebanon (30) | Mexico (31) | Netherlands (32) | Norway (33) | Pakistan (34) | Panama (35) | Philippines (36) | Rep of South Africa (37) | Rhodesia, Nyasaland (38) | Saudi Arabia (39) | Tanzania (40) | Tanzania (41) | Tanzania (42) |
|--|------------------|------------------|-----------------|-----------|---------------------------|------------------------------------|----------------------|-------------|--------------|------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|--------------------------|--------------------------|-------------------|------------------|------------------|---------------|
| 1. Purchases of current goods and services (a) Value of acquisitions (b) Cash payment | X ^{1/} | X ^{1/} | X ^{1/} | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 2. Value of consumption from income in kind (a) Imputed rent of owner-occupied dwellings (b) Other | | X | X | X | | | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 3. Current expenditure on goods and services | X | X | X | | X | X | X | | | | | X ^{1/} | | X | X | X | X | | | | | | X | X | X | X | X | X | |
| 4. Interest paid | X ^{8/} | | | | X | | | | X | | | | | | | | X | | | | | | X | | X | | | | |
| 5. Gifts and other transfers to other households (a) In cash (b) In kind | X ^{9/} | X ^{9/} | | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 6. Direct taxes | X | | | | X | X | X | | X | | | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 7. Life insurance and pension premiums | X ^{10/} | X ^{10/} | | | X ^{10/} | | | | X | | | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | X ^{10/} | |
| 8. Total current outlay | X | X | | | X | X | X | | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 9. Repayment of debts | | | | X | X | X | X | | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 10. Purchases of houses and land | | | | X | X | X | X | | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 11. Other disbursements | | | | | | | | | | | | X ^{12/} | X ^{13/} | | | | | | | | | | | | | | X ^{11/} | X ^{14/} | |
| 12. Total outlay | | | | | | | X | | | | | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |

General note The figures in parentheses next to the country name specify the numbered Income and Expenditure Surveys listed in Table 1. Inquiries listed in Table 1 are omitted in this table when the information is not applicable or is not available.

- 1/ Value of actual consumption during survey week
- 2/ Actual payments used in case of rents, medical services, school fees
- 3/ Including expenditure on work tools
- 4/ Including value of rice taken from storage for family use.
- 5/ Free housing only
- 6/ Including employers' contributions to health insurance plans
- 7/ Gifts in cash and in kind to other households and contributions to non-profit institutions included.
- 8/ Interest on personal loans only.
- 9/ Including contributions to non-profit institutions
- 10/ All insurance premiums.
- 11/ Mortgage and other payments for the purchase and alteration of dwellings
- 12/ Purchases of securities, other disbursements other than current consumption expenditure, saving, cash in hand at end of period
- 13/ Fixed capital expenditures money lent out, saving
- 14/ Increase in assets and decrease in liabilities.
- 15/ Savings of various kinds.

a/ Purchases of goods and services incurred during the year.
 b/ Limited to imputed expenditure for rent free dwellings (from 1958).

Table 6 Supplement. Items of data on outlays gathered or compiled in inquiries of market economy countries

| Items of outlay | CHINA (107) | INDONESIA (107) | NETAL (107) | THAILAND (107) |
|--|----------------|--------------------|----------------|-------------------|
| 1. Purchases of current goods and services | | | | |
| (a) Value of acquisitions | | | X | |
| (b) Cash payment | X | | | |
| 2. Value of consumption from income in kind | | | | |
| (a) Imputed rent of owner-occupied dwellings | X | | | |
| (b) Other | X | | | |
| 3. Current expenditure on goods and services | X | | | |
| 4. Interest paid | | | | X |
| 5. Gifts and other transfers to other households | | | | |
| (a) In cash | X | | | X |
| (b) In kind | X | | | |
| 6. Direct taxes | X | | | X |
| 7. Life insurance and pension premiums | | | X | X |
| 8. Total current outlay | | | X | |
| 9. Repayment of debts | X | | X | X |
| 10. Purchases of houses and land | X | | X | X |
| 11. Other disbursements | | | X | |
| 12. Total outlay | | | X | |

General note: The figures in parenthesis next to the country name specify the numbered Income and Expenditure Surveys listed in Table 1. Inquiries listed in Table 1 are omitted in this table when the information is not applicable or is not available.

1/ Gifts in cash and in kind to other households and direct taxes included.

2/ All insurance premiums.

3/ Purchases of securities, other disbursements other than for current consumption expenditures, money lent out, saving.

Annex 1. Income and Expenditure Surveys from the Items of Tables 1 and 6

| | Algeria (1) | Argentina (2) | Australia (3) | Austria (4) | Belgium (5) | Canada (6) | Chile (7) | Denmark (8) | France (9) | Germany (10) | Greece (11) | India (12) | Italy (13) | Japan (14) | Japan (15) | Kenya (16) | Libya (17) | Luxembourg (18) | Mexico (19) | Norway (20) | Poland (21) | Portugal (22) | Spain (23) | Sweden (24) | Switzerland (25) | Taiwan (26) | Tanzania (27) | Thailand (28) | Turkey (29) | U.K. (30) | U.S.A. (31 and 32) |
|--|-------------|---------------|---------------|-------------|-------------|------------|-----------|-------------|------------|--------------|-------------|------------|------------|------------|------------|------------|------------|-----------------|-------------|-------------|-------------|---------------|------------|-------------|------------------|-------------|---------------|---------------|-------------|-----------|--------------------|
| 1. Total income | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (a) in cash | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (b) in kind | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 2. Consumption | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (a) in cash | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (b) in kind | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 3. Employment and entrepreneurial income | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (a) in cash | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (b) in kind | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 4. Property income | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (a) in cash | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (b) in kind | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 5. Distributed factor income | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (a) in cash | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (b) in kind | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 6. Current transfers received | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (a) cash transfers | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (b) in kind | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 7. Social Security contributions | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (a) in cash | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (b) in kind | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| 8. Disposable income | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (a) in cash | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| (b) in kind | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |

General note: The figures in parentheses next to the country name specify the numbered Income and Expenditure Surveys listed in Table 1. Surveys listed in Table 1 are omitted from this table if the information there is not applicable or is not available.

- 1/ All income items are before direct taxes and social security contributions unless otherwise indicated.
- 2/ Net of tax deducted at source.
- 3/ Including travel and subsistence allowances.
- 4/ Net of employers' deductions for penalties, fines, etc.
- 5/ Net of retirement, social security and insurance premiums, and other deductions made from the payroll.
- 6/ Free housing only.
- 7/ Withdrawals for own consumption only.
- 8/ Gross income.
- 9/ From 1968 imputed income from own dwellings is also included.
- 10/ All countries included in the table reported gross income.
- 11/ Income from subsidies only.
- 12/ One third of gross income.
- 13/ Including income from lodgers if the lodging business is not specialized.
- 14/ Including net income from boarders and lodgers.
- 15/ Including life annuities.
- 16/ Including capital gains from stocks and bonds.
- 17/ Including brokerage fees.
- 18/ Gross of interest paid except as indicated in item 5.
- 19/ Including employers' contributions to pension and provident funds.
- 20/ Including free school meals and meals provided by employers.
- 21/ Including consumption from own production.
- 22/ Including contributions to non-profit institutions.

Table 5. Items of data on receipts gathered or compiled in inquiries of countries with centrally planned economies

| Items of income ^{1/} | A. Special field inquiries | | | | | | | | | | C. Income data from population censuses | D. Estimates based on miscellaneous sources | |
|--|-----------------------------------|---------------------|-----------------------|--------------|----------------------|-------------------|-----------------------|----------------------|-----------------------|--------------|---|---|----------------------|
| | a. Income and expenditure surveys | | | | | b. Income surveys | | | | | | | |
| | Bulgaria (1 and 2) | Czechoslovakia (10) | Germany, Eastern (15) | Hungary (19) | Poland (40) | Romania (47) | Ukrainian S.S.R. (49) | U.S.S.R. (55) | Germany, Eastern (59) | Hungary (64) | | | Hungary (65) |
| 1. Wages and salaries (a) In cash (b) In kind | X | X | X | X | X ^{2/} X | X | X | X ^{2/} X | X | X | X | X | X ^{2/} X |
| 2. Income from agricultural and other producer cooperatives (a) In cash (b) In kind | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 3. Proceeds from work done for the private sector, net | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 4. Proceeds from the sale of own products etc. gross | X ^{2/} | X | X | X | X | X | X | X | X | X | X | X | X ^{2/} |
| 5. Production for own consumption | X ^{2/} | X ^{2/} | X | X | X | X | X ^{2/} | X | X | X | X | X | X ^{2/} |
| 6. Interest, rent, income from transfers, etc | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 7. Transfers received (a) Cash transfers (b) Subsidies for stays at vacation homes, etc. (c) Free medical care, free education, etc. (d) Other transfers in kind | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 8. Income from the sale of re-ent-hand goods | X | X | X | X | X ^{2/} | X | X | X ^{2/} | X | X | X | X | X |
| 9. Gross household income | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 10. Less taxes and other deductions | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 11. Disposable income | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 12. Withdrawals of savings, re-ent-hand goods received, borrowing, etc. | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 13. Total household receipts | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 14. Cash in hand at beginning of period | X | X | X | X | X | X | X | X | X | X | X | X | X |
| 15. Total incomes | X | X | X | X | X | X | X | X | X | X | X | X | X |

General note: The figures in parentheses next to the country names specify the number of inquiries listed in Table 1 and are not available when the information given is not applicable or is not available.

1/ All income items are before deduction of taxes unless otherwise indicated.
2/ Net income contributions to old age insurance and sickness insurance funds.
3/ Net or direct taxes and other deductions at source.
4/ Net proceeds.
5/ Including increase in stocks of farm products and livestock.
6/ Including rental value of owner-occupied dwellings.
7/ Including inheritances.
8/ Including receipts from the sale of real estate.

9/ Wages and salaries not reported in some countries.
10/ Including production costs of farmers on own products sold.
11/ Including social benefits etc.
12/ Including transfers for agricultural purposes.
13/ Net of taxes and other deductions.
14/ Including some transfers in kind.

Table 8 Supplement. Items of data on receipts gathered or compiled
in inquiries of countries with centrally planned economies

| Items of income ^{1/} | Special field inquiries | | | |
|---|-----------------------------------|--------------------------|--------------------------|------------------------------------|
| | a. Income and expenditure surveys | | | b. Income surveys |
| | Yugo- slavia (114) | Yugo- slavia (115) | Yugo- slavia (116) | Hungary (118) |
| 1. Wages and salaries (a) In cash (n) In kind | X | | X | X _{1/} X _{2/} |
| 2. Income from agricultural and other producer cooperative (a) In cash (b) In kind | X _{2/} | X _{3/} | X | X X |
| 3. Proceeds from work done for the private sector, net | | X | X ^{4/} | X |
| 4. Proceeds from the sale of own products etc. gross | | X | X ^{6/} | X |
| 5. Production for own consumption | X _{5/} | X | X ^{6/} | X |
| 6. Interest, rent, income from boarders, etc. | X ^{7/} | | X | X |
| 7. Transfers received (a) Cash transfers (b) Subsidies for stays at vacation homes, etc. (c) Free medical care, free education, etc. (d) Other transfers in kind | X ^{7/} | X | X | X X |
| 8. Income from the sale of second-hand goods | | X | X | X _{3/} X _{3/} |
| 9. Gross household income | X | | | X |
| 10. <u>Less</u> Taxes and other deductions | | X | | X |
| 11. Disposable income | | | | X |
| 12. Withdrawals of savings, repayments received, borrowing, etc. | X | X | X | |
| 13. Total household receipts | X _{2/} | | | |
| 14. Cash in hand at beginning of period | | | | |
| 15. Total incomes | | | | |

General note: The figures in parenthesis next to the country names specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are omitted when the information given is not applicable or is not available.

- 1/ Net of contributions to old age insurance and sickness insurance funds.
2/ Income from work not under contract with one employer.
3/ All income from work done for others.
4/ Net proceeds.
5/ "Other receipts"
6/ Rent for residential premises and moveables let out only.

- 7/ From social insurance.
8/ Including net cash receipts of non-agricultural households from the sale of real estate.
9/ Including receipts from investment outlays

Table 9 Items of data on outlays gathered or compiled in inquiries of countries with centrally planned economies

| Items of outlay | Bulgaria (1 and 2) | Czecho- slovakia (10) | Czecho- slovakia (76) | Germany, Eastern (15) | Hungary (19) | Hungary (98) | Poland (40) | Romania (43) | Ukrainian S.S.R. (49) | U.S.S.R. (55) |
|--|-----------------------|-----------------------------|-----------------------------|-----------------------------|-----------------|-----------------|----------------|-----------------|-----------------------------|------------------|
| 1. Cash outlays for goods and services | | | | | | | | | | |
| (a) Current goods and services for house- hold consumption | X | X | X | X | X | X | X | X | X | X |
| (b) Other current outlays | | | | X | | X | | | | X |
| (c) Investment outlays | | | | X ^{4/} | X ^{1/} | X | | X ^{2/} | | X |
| 2. Outlays in kind, including, utilization of child-care establishments, etc. | X | X ^{2/} | X | X ^{4/} | X | X | X | X | X | X |
| 3. Social benefits in kind | | | | | | X | | | | |
| 4. Outlays on goods and services | X | | | X | X | X | X | X | | X |
| 5. Deposits, lending, repayment of loans | X | X | X | X | | X | X | X | X | X |
| 6. Cash balance at end of period | | | | X | | X | | X | X | |
| 7. Total outgoings | X | X | | X | | X | X | X | | X |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are not listed in this table when the given information is not applicable or was not available.

^{1/} Included outlays on buying or building a dwelling.

^{2/} Relates almost exclusively to own-account production.

^{3/} Including rental value of owner-occupied dwellings.

^{4/} Products of own harvest or animal husbandry, and products received from agricultural cooperatives

Table 9 Supplement Items of data on current and capital outlays
in countries with centrally planned economies

| Items of outlay | 1980 | 1981 | 1982 |
|---|------|------|------|
| 1. Cash outlays for goods and services | | | |
| (a) current goods and services for household consumption | | X | 1/ |
| (b) Other current outlays | X | | 2/ |
| (c) Investment outlays | | X | |
| 2. Outlays in kind, including utilization of child-care establishments, etc | | | 2/ |
| 3. Social benefits in kind | | | |
| 4. Outlays on goods and services | | | |
| 5. Deposits, lending, repayment of loans | X | Y | 3/ |
| 6. Cash balance at end of period | | X | |
| 7. Total outgoings | | | |

General note: The figures in parenthesis next to the country name specify the number of inquiries listed in Table 1. Inquiries listed in Table 1 are not listed in this table when the given information is not applicable or was not available.

1/ Includes saving and business expenses of non-agricultural households without separate establishments.

2/ Value of consumption from own production only.

3/ Repayment of consumer credit.

Table 10. Approximations to proposed income flows of Complementary System of Income Distribution Statistics (available from the United Nations Secretariat)

| Item or income ^{1/} | A. Income and expenditure surveys | | | | | | | | Totals or estimates based on miscellaneous sources | |
|---|-----------------------------------|------------------------|-----------------------------|-----------------|-----------------|-----------------|------------------|-----------------------------|---|-----------------|
| | Bulgaria (1 and 2) | Czechoslovakia (10) | Germany, Eastern (15) | Hungary (10) | Poland (14) | Romania (11) | U.S.S.R. (19) | U.S.A. ^{2/} (5) | | |
| 1. Wages and salaries (a) In cash (b) In kind | X | X | X | X | X ^{2/} | X | X | X ^{2/} | X | X ^{3/} |
| 2. Entrepreneurial income (a) Income from agricultural and other cooperatives (i) In cash (ii) In kind (b) Proceeds from work done for the private sector, net (c) Proceeds from the sale of own products, etc. net (d) Production for own consumption (e) Less Other current outlays on goods and services. | X X X | X X | X X | X X | X X | X X | X X | X X | X X | X X |
| 3. Interest, rent, income from boarders, etc. | X ^{5/} | X ^{6/} | X ^{4/} | X ^{4/} | X | X | X ^{5/} | X ^{5/} | X ^{5/} | X ^{6/} |
| 4. Distributed factor income (a) In cash (b) In kind | X | X ^{4/} | X ^{4/} | X ^{4/} | X | X | X ^{4/} | X ^{4/} | X ^{4/} | X ^{4/} |
| 5. Cash transfers received | X | X | X | X ^{6/} | X | X ^{6/} | X | X ^{6/} | X ^{6/} | X |
| 6. Less: Taxes and other deductions | | | | X ^{6/} | X | X ^{6/} | | X ^{6/} | X ^{6/} | X |
| 7. Disposable income (a) In cash (b) In kind | | | | X X | | X X | | X ^{6/} X | X ^{6/} X | X X |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are omitted from this table if the information given here is not applicable or was not available.

- 1/ All income items are before taxes unless otherwise indicated.
- 2/ Net of contributions to old age insurance and sickness insurance funds.
- 3/ Net of direct taxes and other deductions at source
- 4/ Gross of production costs.
- 5/ Including increase in stocks of farm products and livestock.

- 6/ Including rental value of owner-occupied dwellings
- 7/ Including inheritances.
- 8/ Wage tax and production costs of farmers on products sold.
- 9/ Including production costs of farmers on own products sold.

Table 10 Supplement. Approximations to disposed income flows of
the nonresident population of income-producing countries
in 1980, 1981 and 1982 (in billions of dollars)

| Flow or item ^{1/} | Country or countries | | |
|--|----------------------|-----------------|-----------------|
| | 1980 (1) | 1981 (2) | 1982 (3) |
| Wages and salaries | | | |
| (a) In cash | X | | X |
| (b) In kind | | | |
| Net entrepreneurial income | | | |
| (a) Total, including work done for the private sector | | | |
| (i) In cash | X ^{2/} | | |
| (ii) In kind | | | |
| (b) Proceeds from work done for the private sector, net | | X | X |
| (c) Proceeds from the sale of own products, net | | X ^{3/} | X ^{4/} |
| (d) Production for own consumption | | X | X |
| (e) Less Other current outlays on goods and services | X | X | |
| 7. Interest, rent, income from royalties, etc. | | | X ^{2/} |
| 8. Distributed factor income | | | |
| (a) In cash | | | |
| (b) In kind | | | |
| 9. Cash transfers received | X | X | X |
| 6. <u>Less</u> Taxes and other deductions | | | |
| (a) Disposable income | | | |
| (i) In cash | | | |
| (ii) In kind | | | |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are omitted from this table if the information given here is not applicable or was not available.

- 1/ All income items are before taxes unless otherwise indicated.
- 2/ Income from work not under contract with one employer.
- 3/ Gross of production costs.
- 4/ Net proceeds.
- 5/ Rent for residential premises and moveables let out only.

1954/10/10
 10/10/54

Table 11 Revised. Balance sheet items included in inquiries analyzed

| Balance sheet items | A.a. Income and expenditure surveys | | | | A.b. To- come surveys | A.c. Surveys of saving, capital transactions, etc. | | | | | |
|--|-------------------------------------|------------------|-------------------------------|---------------------------|-----------------------------|--|----------------|---------------|----------------|----------------|--------------------|
| | China Taiwan (198) | Finland (110) | Germany Fed. Rep. (115) | Yugoslav- via (111) | | Canada (113) | U.S.A. (75) | India (57) | Taiwan (60) | Sweden (21) | Yugoslavia (72) |
| A. Fixed assets | | | | | | | | | | | |
| 1. Real estate | X | X | X | | | X | X | | | | |
| 2. Consumer durables | | X | X | X | | X | X | | | | |
| B. Business and professional assets | | | X | | | X | | | X | | |
| C. Financial assets and liabilities | | | | | | | | | | | |
| 3. Bank deposits, etc. | | X | X ^{1/} | | X | X | X | | X | X | |
| 4. Holdings of securities | | X | X ^{2/} | | X | X | X | | X | X | |
| 5. Equity in life insurance, etc. | | X | X ^{3/} | | | X | X | | X | X | |
| 6. Other assets | | X | X ^{3/} | | X | X ^{4/} | X | | X | X | |
| 7. Debt | X | X | X ^{3/} | | X | X | X | | X | X | |
| 8. Net worth | | X | X ^{3/} | | X | X | X | | X | X | |

General note: The figures in parentheses next to the country name specify the number of inquiries listed in Table 10. The number of inquiries included in this table are those for which the information given is applicable and available.

- 1/ It was only inquired if this type of asset was owned.
- 2/ Automobiles only.
- 3/ Only changes in assets and liabilities.
- 4/ Balances in savings account.
- 5/ Including oil concessions, patents and commodity contracts, assets held in trust, and stocks which would be withdrawn from the country at the end of the year.

Table 1. Countries with special measures

| Country | Special measures | Special measures | Special measures | Special measures | Special measures | Special measures |
|---------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Algeria (65) | X | | | | | |
| Argentina (95) | X | X | X | X | X | X |
| Australia (61) | X | | | | | |
| Austria (61) | X | | | | | |
| Bahrain (61) | X | | | | | |
| Bangladesh (61) | X | | | | | |
| Belgium (61) | X | | | | | |
| Brazil (61) | X | | | | | |
| Canada (61) | X | | | | | |
| Chad (61) | X | | | | | |
| China (61) | X | | | | | |
| Colombia (61) | X | | | | | |
| Cuba (61) | X | | | | | |
| Czechoslovakia (61) | X | | | | | |
| Denmark (61) | X | | | | | |
| France (61) | X | | | | | |
| Germany (61) | X | | | | | |
| Ghana (61) | X | | | | | |
| Greece (61) | X | | | | | |
| India (61) | X | | | | | |
| Indonesia (61) | X | | | | | |
| Iran (61) | X | | | | | |
| Italy (61) | X | | | | | |
| Japan (61) | X | | | | | |
| Kenya (61) | X | | | | | |
| Madagascar (61) | X | | | | | |
| Mali (61) | X | | | | | |
| Mexico (61) | X | | | | | |
| Morocco (61) | X | | | | | |
| Nigeria (61) | X | | | | | |
| Poland (61) | X | | | | | |
| Romania (61) | X | | | | | |
| Saudi Arabia (61) | X | | | | | |
| Senegal (61) | X | | | | | |
| South Africa (61) | X | | | | | |
| Spain (61) | X | | | | | |
| Sweden (61) | X | | | | | |
| Switzerland (61) | X | | | | | |
| Tanzania (61) | X | | | | | |
| Togo (61) | X | | | | | |
| Tunisia (61) | X | | | | | |
| Uganda (61) | X | | | | | |
| United Kingdom (61) | X | | | | | |
| United States (61) | X | | | | | |
| Yemen (61) | X | | | | | |
| Zambia (61) | X | | | | | |

In addition the following measures were also used:
 Income per capita: Israel (20), France (96)
 Income per capita: Mali (45), Hungary (65), Hungary (65 and 66), United States (61)
 Median income: Sudan (45), Hungary (65), Hungary (65)
 Coefficient of concentration: Philippines (59), Israel (62), Argentina (95), Brazil (96)

Source: The figures in brackets refer to the country where special measures are implemented, listed in Table 1. Countries listed in brackets are not included from this table because no data on given variables were available.

Table 12 Supplement. Measures presented in tabulations of household incomes

| Country and inquiry | Number of households | Total income | Mean income | Per capita income | Data for fructible groups | Data for fructible and locusts |
|---|----------------------|--------------|-------------|-------------------|---------------------------|--------------------------------|
| A. Special field inquiries: a. Income and expenditure surveys | | | | | | |
| Canada (6 and 7) | X | | X | | | |
| Finland (110) | X | X | | X | X | |
| Philippines (111) | X | X | X | | X | |
| Yugoslavia (114) | X | | X | | | |
| Yugoslavia (115) | | X | X | | | |
| Yugoslavia (115) | X | | X | | | |
| A. Special field inquiries: b. Income surveys | | | | | | |
| Canada (58) | X | X | X | | | |
| Hungary (118) | X | X | X | X | X | X |
| E. Special studies | | | | | | |
| Canada (132) | | | X | | X | |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are omitted from this table when information given was not available.

Table 13 Special classifications of households most commonly used in publications of 1955

| country and source | Income group | Area | Number of households | Special field inquiries | Income surveys | Surveys of savings, capital transactions and wealth | Income data from population censuses | Estimates based on miscellaneous sources |
|---|--------------|------|----------------------|-------------------------|----------------|---|--------------------------------------|--|
| # Special field inquiries Income and expenditure surveys | | | | | | | | |
| Bulgaria (1) | X | | | Y | | | | |
| Cambodia (5) | | X | | | | | | |
| Ceylon (2) | X | | | X | | | | |
| Chile (9) | | | | | | | | |
| Czechoslovakia (10) | X | | | | | | | |
| Ethiopia (12) | X | | | | | | | |
| Fed. of Rhodesia and Nyasaland (14) | | X | | | | | | |
| Germany, Fed. Rep. (16) | | | | | | | | |
| Germany (18) | X | | | X | | | | |
| Hungary (19) | X | | | X | | | | |
| India (21) | X | | | X | | | | |
| Ivory Coast (23) | | X | | | | | | |
| Japan (25) | X | | | | | | | |
| Japan (26) | X | | | | | | | |
| Kenya (27) | X | | | X | | | | |
| Kenya (28) | X | | | X | | | | |
| Kenya (29) | X | | | | | | | |
| Madagascar (31) | X | | | | | | | |
| Norway (35) | X | | | X | | | | |
| Panama (37) | X | | | | | | | |
| Panama (38) | X | | | | | | | |
| Philippines (39) | X | | | X | | | | |
| Prison (40) | X | | | X | | | | |
| Rhodesia, Southern (42) | X | | | | | | | |
| Romania (43) | X | | | | | | | |
| Sudan (45) | X | | | | | | | |
| Sudan (46) | X | | | | | | | |
| Thailand (48) | X | | | X | | | | |
| Ukrainian S S R (49) | X | | | X | | | | |
| United Arab Republic (50) | X | | | | | | | |
| United Kingdom (52) | X | | | | | | | |
| Upper Volta (54) | X | | | | | | | |
| Venezuela (56) | X | | | | | | | |
| Zambia (57) | X | | | | | | | |
| A Special field inquiries Income surveys | | | | | | | | |
| Germany, Eastern (59) | X | | | X | | X | X | |
| Hungary (65) | X | X | | X | | X | X | |
| United States (66) | X | X | | X | | X | X | |
| 4 Special field surveys Surveys of savings, capital transactions and wealth | | | | | | | | |
| Israel (69) | X | X | | X | | | | X |
| Sweden (71) | X | X | | | | | | X |
| 3 Income data from population censuses | | | | | | | | |
| Canada (75) | X | X | | X | | X | X | X |
| Czechoslovakia (76) | X | X | | X | | X | X | X |
| D Estimates based on miscellaneous sources | | | | | | | | |
| France (96) | X | | | X | | X | X | |
| United States (101) | X | | | | | | | |

In addition, the following characteristics were also used
 Number of dependents: Germany, Fed. Rep. (16) Hungary (19)
 Occupation of head: Japan (25 and 26), Israel (69)
 Level of education of head: Israel (69)
 Ethnic origin of head: United States (66), Israel (69)
 Sex of head: Canada (75)
 Per capita money income: Czechoslovakia (76)

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are not listed in this table when the information given here is not applicable or was not available.

1980
1981
1982
1983
1984
1985
1986
1987
1988
1989
1990

Table 23 Supplement: Single classifications of households both commonly used in the statistics of the ...

| Country and source | Income groups | Area | Number of households | Number of persons | Number of persons in group of persons | Number of persons in group of persons |
|--|---------------|------|----------------------|-------------------|---------------------------------------|---------------------------------------|
| A. Special field inquiries: Income and expenditure surveys | | | | | | 1980 |
| | | | | | | 1981 |
| | | | | | | 1982 |
| | | | | | | 1983 |
| B. Special field inquiries: Income survey | | | | | | 1980 |
| | | | | | | 1981 |
| | | | | | | 1982 |
| | | | | | | 1983 |
| Finland (100) | X | | | | | |
| Philippines (112) | X | X | | | | |
| Yugoslavia (114) | X | | | | | |
| Yugoslavia (115) | X | | | | | |
| Yugoslavia (116) | X | | | | | |
| A. Special field inquiries: Income and expenditure surveys | | | | | | |
| Canada (58) | X | X | | | | |
| Germany, Fed. Rep. (60) | X | X | | | | |
| B. Special studies | | | | | | |
| Canada (152) | X | X | | | | |

In addition, the following characteristics were also used:
 Type of holding: Yugoslavia (115)
 Size of holding: Yugoslavia (115)

General note: The figures in parentheses next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are not listed in this table when the information given here is not applicable or was not available.

Table 14 Cross-classifications of households most commonly used in tabulations of incomes

| Income groups of households cross-classified by | | | | | | | | | | |
|--|------|-----------------------------|--------------------------|----------------------|-------------------|---|------------------------------|-----------------------------|--------------------------------|--------------------|
| Country and inquiry | Area | Number of household members | Composition of household | Number of dependents | Number of earners | Socio-economic status of household head | Occupation of household head | Age group of household head | Income group of household head | Tenure of dwelling |
| A Special field inquiries a Income and expenditure surveys | | | | | | | | | | |
| Chile (9) | | X | X | | | | | | | |
| Ethiopia (12) | | X | | | | | | | | |
| Fed. of Rhodesia and Nyassaland (14) | X | X | | | | X | | | X | |
| Germany, Fed. Rep. (16) | | X | | | | | | | | |
| Greece (18) | X | X | X | | X | X | X | X | | X |
| Japan (25) | X | | | | | | | | | X |
| Japan (26) | X | | | | | | | | | X |
| Kenya (27) | | | | | | | | | | X |
| Kenya (28) | X | | | | | | | | | |
| Madagascar (31) | | | | | | X | | | | |
| Mexico (33) | X | | | | | | | | | |
| Pakistan (36) | | X | X | | | | | | X | X |
| Panama (37) | | X | | | | | | | | |
| Philippines (39) | X | | | | | X | | | | |
| Republic of South Africa (41) | X | | | | | | | | | |
| Romania (43) | | X | | | | X | | | | |
| Sierra Leone (44) | X | X | | | X | X | | | | X |
| Thailand (48) | | X | | | | | | | | |
| United Kingdom (52) | X | X | X | | X | | | X | X | X |
| Upper Volta (54) | | | | | | | | | | |
| Venezuela (56) | X | | | | | | | | | |
| Zambia (57) | | | X | | | | | | | |
| A Special field inquiries b Income surveys | | | | | | | | | | |
| Germany, Fed. Rep. (60) | | X | | | X | | X | | | |
| Germany, Fed. Rep. (61) | | X | | | | | X | | | |
| Hungary (65) | X | | X | | | | X | | | |
| A Special field inquiries c Surveys of saving, capital transactions and wealth | | | | | | | | | | |
| Israel (69) | | | | | | | | X | | |
| B Income data from population censuses | | | | | | | | | | |
| Canada (75) | X | X | X | X | X | X | X | X | | |
| Czechoslovakia (76) | X | X | X | X | X | X | | | | X |
| D Estimates based on miscellaneous sources | | | | | | | | | | |
| Argentina (95) | | | | | | X | | | | |
| France (96) | | | | | | X | | | | |
| E Special studies | | | | | | | | | | |
| United Kingdom (103) | | | X | | | | | | | |

In addition, the following cross-classifications were also used

- Income groups cross-classified by
 - Industry of head Japan (25), United States (66)
 - Level of education of head United States (66), Canada (75), Canada (58)
 - Period of immigration of head Israel (69), Canada (75), Canada (58)
- Number of household members cross-classified by
 - Number of earners Greece (18), Germany, Fed. Rep. (60)
- Socio-economic groups of head cross-classified by
 - Area Ivory Coast (23), Thailand (48), Venezuela (56), France (96)
- Number of household members Germany, Fed. Rep. (16), Germany, Fed. Rep. (60), Hungary (65)
- Number of dependents Hungary (65), France (96)

For further cross-classifications used see next page

General note The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries enumerated in Table 1 the information given here is not applicable or was not available

Table 14 Supplement. Cross-classifications of households most commonly used in tabulations of incomes

| Income groups of households cross-classified by: | | | | | | | | | | |
|---|------|-----------------------------|--------------------------|----------------------|-------------------|---|------------------------------|-----------------------------|--------------------------------|--------------------|
| Country and inquiry | Area | Number of household members | Composition of household | Number of dependents | Number of earners | Socio-economic status of household head | Occupation of household head | Age group of household head | Income group of household head | Tenure of dwelling |
| A Special field inquiries a. Income and expenditure surveys | | | | | | | | | | |
| Finland (110) | | | | | | X | | | | |
| Hungary (19) | X | X | | | | X | | | | |
| Yugoslavia (116) | | X | | | | | | | | |
| A. Special field inquiries. b. Income surveys | | | | | | | | | | |
| Canada (58) | X | X | X | X | X | X | X | X | X | X |
| Hungary (118) | X | | | | | X | | | X | |
| United States (66 and 121) | X | X | X | X | X | X | X | X | X | X |
| B Income data from population censuses | | | | | | | | | | |
| Hong Kong (125) | X | X | | X | | X | | | | |
| E Special studies | | | | | | | | | | |
| Canada (132) | X | X | X | X | X | X | | | | |
| Canada (133) | X | X | | | | | | X | | |

In addition, the following cross-classifications were also used in Table 14 and Table 14. Supplement

- Income groups cross-classified by
 - Industry of establishment where head of household works: Japan (25)
 - Ethnic group of head of household: United States (66 and 121)
- Income group of head of household cross-classified by:
 - Age group of head of household: Japan (25)
 - Size of enterprise where head of household works: Japan (25)
- Households by areas (regions) cross-classified by:
 - Number of household members: United Kingdom (52)
 - Composition of household: United Kingdom (52)
 - Number of earners: United Kingdom (52)
 - Occupation of head of household: United Kingdom (52)
- Number of household members cross-classified by:
 - Size of enterprise where head of household works: Japan (25)
- Socio-economic group of head of household cross-classified by:
 - Number of household members: Hungary (118)
 - Industry of the establishment where head of household works: Japan (30)

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries enumerated in Table 1, the information given here is not applicable or was not available.

Table 15 Revised Multiple cross-classifications of households used in tabulations of income

| Type of cross-classification | Country of enquiry | Type of cross-classification | Country of enquiry |
|--|--|---|--|
| 1. Income groups cross-classified by Area and Number of household members Type of family Socio-economic status of household Period worked by head Ethnic group of head Number of earners Age-group of household head Level of education of household head Tenure of dwelling Number of household members and Number of dependents Number of earners Earners homogeneous or heterogeneous Type of family Socio-economic status of household head Age group of household head Number of dependents and Number of earners Level of education of household head Type of family Socio-economic status of household head Ethnic group of household head Number of earners and Type of family Socio-economic status of head of household Tenure of dwelling Value of durable consumer goods Socio-economic group of household head and Earners homogeneous or heterogeneous Age group of head Educational level of head Occupation of head Kind of activity engaged in by household head and Size of enterprise Occupation | Poland (40), Hungary (65), Hungary (118) United States (79 and 127) Philippines (59), United States (53) United States (53), Hungary (65), Hungary (118) United States (79 and 127) United States (66 and 121) United States (53), Hungary (118) United States (53) Japan (25), United States (53) United States (53) Hungary (65) Hungary (65), Hungary (118), Germany, Fed. Rep. (86 and 128) Hungary (65) United States (53), United States (66+121) Germany, Fed. Rep. (16), Norway (30) Hungary (65), Germany, Fed. Rep. (86 and 128) United States (53) Pakistan (36) Panama (38) Sweden (71) Hungary (65) United States (80) United States (66 and 121) Hungary (65), Hungary (118) Japan (25), United States (66 and 121) Yugoslavia (114) Hungary (65) United States (66 and 121) Japan (26) Japan (25) | 1. Income groups cross-classified by Occupation of household head and Type of family Sex of household head Ethnic group of household head Age group of household head and Type of family Sex of household head Marital status of household head Ethnic group of household head Tenure of dwelling and Ethnic group of household head Amount of saving Age group of household head Type of earner and Age group of household head Work experience of household head and Ethnic group Area, occupation of household head and Age group of household head Educational level of household head Area, socio-economic status of house- hold head and Ethnic group of household head Tenure of dwelling Age group and sex of household head and Level of education of household head Area, composition of family, age group and sex of household head, and ethnic group of household head 2. Type of family cross-classified by Number of dependents and Age group of household head Age group of household head and Ethnic group of household head 3. Age group of household head cross- classified by Ethnic group of household head and Level of education of household head | United States (55) Canada (75) United States (66 and 121) United States (66 and 121) Canada (75) United States (66 and 121) United States (55) Japan (25) Japan (25) United States (66 and 121) United States (53) United States (53) Canada (75) United States (79 and 127) Sweden (71) United States (66 and 121) United States (66 and 121) |

General note. The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are not listed in this table when the information given here is not applicable or was not available.

Table 16 Measures presented in tabulations of individual incomes

| | Number of individuals | Total income | Mean income | Median income | Data for fractile groups |
|--|-----------------------|--------------|-------------|---------------|--------------------------|
| A Special field inquiries a Income and expenditure surveys | | | | | |
| Bulgaria (1) | X | | | | |
| Ceylon (8) | X | X | X | X | X |
| Japan (25) | X | | | | |
| Mexico (55) | X | | | | |
| Panama (38) | X | | | | |
| Tanzania (47) | X | X | | | |
| United Kingdom (52) | | X | | | |
| A Special field inquiries b Income surveys | | | | | |
| Hungary (65) | X | | X | | |
| United States (66) | X | | X | X | X |
| B Income data from population censuses | | | | | |
| Czechoslovakia (76) | / | X | | | |
| New Zealand (77) | X | | | | |
| Republic of South Africa (78) | X | | | | |
| United States (79) | X | | | | |
| C Income data from income tax administration | | | | | |
| Australia (80) | X | X | | | |
| Austria (81) | X | X | | | |
| Belgium (82) | X | X | | | |
| Denmark (84) | X | X | | X | X |
| Finland (85) | X | X | | | |
| Germany, Fed. Rep. (86) | X | X | X | | X |
| Netherlands (87) | X | X | | | |
| Netherlands (88) | X | X | | | |
| New Zealand (90) | X | X | X | | |
| Norway (91) | X | X | | X | |
| Sweden (92) | X | X | | | |
| United Kingdom (93) | X | X | X | X | |
| United States (94) | X | X | | | |
| D Estimates based on miscellaneous sources | | | | | |
| France (96) | X | X | X | | |
| Sweden (100) | X | | | X | X |
| E Special studies | | | | | |
| Germany, Fed. Rep. (102) | X | | | | |

In addition, the following measures were also used

Data for fractile groups and Lorentz curves Ceylon (8), Belgium (82), Germany, Fed. Rep. (102)

Coefficients of asymmetry and concentration Ceylon (8), Belgium (82), Finland (85)

General note The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are omitted from this table when information given here is not applicable or was not available.

Table 16 Supplement Measures presented in tabulations of individual incomes

| | Number of individuals | Total income | Mean income | Median income | Data for fractile groups |
|--|-----------------------|--------------|-------------|---------------|--------------------------|
| A. Special field inquiries a. Income and expenditure surveys | | | | | |
| Hungary (19) | X | X | X | | |
| A Special field inquiries b. Income surveys | | | | | |
| Canada (58) | X | X | X | X | |
| Trinidad and Tobago (120) | X | | X | | |
| Germany, Fed. Rep. (71) | X | X | X | | |
| B. Income data from population censuses | | | | | |
| Canada (75) | X | X | X | X | |
| C Income data from income tax administration | | | | | |
| Rep. of South Africa (130) | X | X | | | |

General note The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries listed in Table 1 are omitted from this table when information given here is not applicable or was not available.

Table 17 Single classifications of individuals used in tabulations of incomes

| Country and inquiry | Income groups | Area | Sex | Marital status | Kind of activity engaged in |
|---|---------------|------|-----|----------------|-----------------------------|
| A Special Field inquiries a. Income and expenditure surveys | | | | | |
| Bulgaria (1) | X | | | | |
| Ceylon (0) | X | X | | | |
| Panama (38) | X | | X | | |
| Taiwan (47) | X | | | X | |
| United Kingdom (52) | X | | | | |
| B Income data from population censuses | | | | | |
| Canada (75) | X | | | | |
| Czechoslovakia (76) | | X | X | X | X |
| C. Income data from income tax administration | | | | | |
| Australia (80) | X | X | X | | |
| Austria (81) | X | X | | | |
| Belgium (82) | | X | | | |
| Canada (83) | X | X | | | |
| Denmark (84) | X | | | | |
| Finland (85) | X | | | | |
| Germany, Fed. Rep. (86) | X | | X | X | |
| Netherlands (87) | X | | X | X | X |
| Netherlands (88) | X | X | | | |
| New Zealand (90) | X | | | | X |
| Norway (91) | X | | | | |
| Sweden (92) | X | | | | |
| United Kingdom (93) | X | X | | | |
| United States (94) | X | X | | X | |
| D Estimates based on miscellaneous sources | | | | | |
| Sweden (100) | X | | | | |

In addition the following characteristics were also used

Number of dependents Netherlands (88), United Kingdom (93)
 Age groups Netherlands (88), Israel (69)
 Socio-economic groups Czechoslovakia (76), Netherlands (87), Germany, Fed. Rep. (86, 86 and 128)
 Occupation Ceylon (8), Canada (83)
 Level of education Ceylon (8), Israel (69)

General note The figures in parenthesis next to the country name specify the number inquiries listed in Table 1. Inquiries listed in Table 1 are omitted from this table when the information given here is not applicable or was not available

Table 17 Supplement. Single classifications of individuals used in tabulations of incomes

| Country and inquiry | Income groups | Area | Sex | Marital status | Kind of activity engaged in |
|--|---------------|------|-----|----------------|-----------------------------|
| A. Special Field inquiries a. Income and expenditure surveys | | | | | |
| Canada (58) | X | X | X | X | X |
| Germany, Fed. Rep. (86-128) | X | | X | | |
| E. Special studies | | | | | |
| Canada (132) | X | X | | | X |

General note The figures in parenthesis next to the country name specify the number inquiries listed in Table 1. Inquiries listed in Table 1 are omitted from this table when the information given here is not applicable or was not available.

Table 13 Revised Cross-classifications of individuals used in tabulations of incomes

| Type of cross-classification | Country and inquiry | Type of cross-classification | Country and inquiry |
|--|--|--|---|
| 1. Income groups cross-classified by | | 1. Income groups cross-classified by | |
| Area and Sex | Trinidad and Tobago (120), Canada (75), New Zealand (77), Finland (85) | (cont'd) Sex, age group and Occupation | Sweden (71), New Zealand (77), Sweden (100) |
| Ethnic group | United States (66 and 121), Australia (80) | Level of education | United States (66 and 121), Canada (95) |
| Sex and Marital status | Netherlands (87), Germany, Fed. Rep. (86 and 128) | Area and relationship to head of household | United States (79 and 127) |
| Kind of activity | Trinidad and Tobago (120), New Zealand (77) | Area and ethnic group | Canada (75) |
| Occupation | Mexico (55), Trinidad and Tobago (120), Canada (75), New Zealand (77) | Marital status and relationship to head of household | |
| Age group | Trinidad and Tobago (120), United States (66 and 121), Sweden (71), Canada (75), New Zealand (77), Canada (83), Sweden (100), Canada (133) | Sex, level of education and Age group | United States (66 and 121), Canada (75) |
| Educational level | Trinidad and Tobago (120), Canada (75), Canada (132) | Ethnic group | |
| Period of immigration | Canada (75 and 132) | Age group, occupation and Level of education | Canada (75) |
| Relationship to head of household | Trinidad and Tobago (120), United States (66 and 121), Canada (75) | | |
| Socio-economic status | Germany, Fed. Rep. (86 and 128), Canada (132) | 2. Area cross-classified by. | |
| Number of months worked | Trinidad and Tobago (120) | Sex and Marital status | Finland (85) |
| Size of establishment | Trinidad and Tobago (120) | Marital status and age group | |
| Marital status and Number of dependents | Canada (83) | Kind of activity and Status | Sweden (92 and 100) |
| Age group | Sweden (92) | 3. Sex cross-classified by | |
| Socio-economic status and Number of dependents | Netherlands (87) | Socio-economic group and Relationship to head of household | France (96) |
| Kind of activity engaged in | Finland (85) | Age group | |
| Kind of activity engaged in and Employment status | United States (66 and 121) | Age group and Occupation | Canada (83) |
| Occupation and Size of enterprise | Japan (25) | Level of education | Germany, Fed. Rep. (102) |
| Age and Level of education | Canada (58) | Kind of activity and status | Sweden (100) |
| Period of immigration | Canada (75) | 4. Socio-economic group cross-classified by | |
| Work experience and Ethnic group | United States (66 and 121) | Age group and Sex | |
| Area, sex and Status | United States (79 and 127) | Marital status | Netherlands (87) |
| Period worked | | 5. Type of family cross-classified by | |
| Ethnic group | | Age group and Ethnic group of head of household | United States (66 and 121) |
| Area, type of family and Number of children | Finland (85) | | |
| Sex, socio-economic status and Relationship to head of household | Denmark (84), France (96) | | |
| Sex, kind of activity engaged in | | | |
| Occupation | New Zealand (77) | | |
| Status | Sweden (100) | | |
| Ethnic group | United States (79 and 127) | | |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries are omitted from this table, though listed in Table 1, when the information given here is not applicable or was not available.

Table 19 Measures presented in tabulations of outlays in income and expenditure surveys

| Country and inquiry | Number of households | Total outlay | Mean outlay | Per capita outlay | Outlay per consumer unit |
|--|----------------------|--------------|-------------|-------------------|--------------------------|
| Bulgaria (1) | | | X | | |
| Cameroon (5) | | | X | X | X |
| Canada (6) | | | X | X | |
| Canada (7) | | | X | X | |
| Ceylon (8) | | X | X | X | X |
| Chile (9) | | | X | | |
| Dahomey (11) | | X | | | |
| Ethiopia (12) | X | | X | | |
| Federation of Malaya (13) | | | X | | |
| Federation of Rhodesia and Nyassaland (14) | | X | X | | |
| Germany, Eastern (15) | | X | | | |
| Germany, Fed Rep (16) | X | X | X | | X |
| Ghana (17) | X | X | | | |
| Greece (18) | | | X | | |
| Hungary (19) | X | X | X | X | |
| India (21) | | X | X | X | X |
| Ivory Coast (23) | X | X | X | | |
| Jamaica (24) | | | X | | |
| Japan (25 and 26) | X | | X | X | |
| Kenya (27) | | X | X | | |
| Kenya (28) | | X | X | | |
| Libya (29) | | | X | | |
| Luxembourg (30) | X | X | | X | X |
| Madagascar (31) | | | X | X | |
| Mali (32) | | | X | | |
| Mexico (33) | | | X | | |
| Netherlands (34) | | | X | | |
| Norway (35) | | X | | | |
| Pakistan (36) | X | | X | | |
| Panama (37) | X | | X | | |
| Panama (38) | | | X | | |
| Philippines (39) | | | | X | |
| Poland (40) | | | X | | |
| Republic of South Africa (41) | | X | X | | |
| Rhodesia, Southern (42) | | X | X | X | |
| Sudan (45) | | | X | X | |
| Sudan (46) | | | X | X | |
| Tanzania (47) | | | X | X | |
| Thailand (48) | | | X | X | |
| United Arab Republic (50) | | X | | | |
| United Kingdom (52) | X | | X | | |
| United States (53) | | X | | X | |
| Upper Volta (54) | | X | | X | |
| Venezuela (56) | | X | | X | X |
| Zambia (57) | | | X | | |

In addition the following measures were also used

Cumulative ranked percentages of household expenditure Ivory Coast (23)

Pareto curve Ivory Coast (23)

General note The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Income and expenditure surveys listed in Table 1 for which information given here was not available.

Table 19 Supplement Measures presented in tabulations of outlays in income and expenditure surveys

| Country and inquiry | Number of households | Total outlay | Mean outlay | Per capita outlay | Outlay per consumer unit | Average quantities purchased |
|---------------------|----------------------|--------------|-------------|-------------------|--------------------------|------------------------------|
| Denmark (109) | | | X | | | |
| Finland (110) | X | X | | X | | |
| Philippines (111) | | X | | | | |
| Yugoslavia (114) | | | X | | | X |
| Yugoslavia (115) | | | X | | | |
| Yugoslavia (116) | | | X | | | X |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Income and expenditure surveys listed in Table 1 for which information given here was not available.

Table 20 Single classifications of households in income and expenditure surveys used in tabulations of outlays

| Country and inquiry | Size group of expenditure | Income group | Area | Number of household members | Composition of household | Socio-economic group of the household head | Occupation of household head |
|---------------------------|---------------------------|--------------|------|-----------------------------|--------------------------|--|------------------------------|
| Bulgaria (1) | | | X | X | | X | |
| Cameroon (5) | | | | | | X | |
| Canada (6) | X | X | X | | X | X | |
| Canada (7) | | | X | | | | X |
| Ceylon (8) | | X | X | | | | |
| Dahomey (11) | | X | | | | | |
| Ethiopia (12) | X | | | X | | | |
| Ghana (17) | X | | | | | | X |
| Greece (18) | | X | | | | | |
| Hungary (19) | | X | | | | | |
| India (21) | | X | X | X | | X | |
| Ivory Coast (23) | | | X | | | | |
| Japan (25 and 26) | X | | | | | | |
| Kenya (27) | | X | X | X | X | X | |
| Kenya (28) | | X | | | | | |
| Madagascar (31) | X | | X | X | | X | |
| Mali (32) | X | | | | | | |
| Norway (35) | X | X | X | X | X | X | |
| Pakistan (36) | X | | | | | | |
| Panama (37) | | X | | | | | |
| Panama (38) | X | X | | | | | |
| Philippines (39) | | | X | | | | |
| Rhodesia, Southern (42) | | X | | | | | |
| Sudan (45) | X | | | | | | |
| Sudan (46) | X | | | | | X | |
| Thailand (48) | | X | X | | | | |
| United Arab Republic (50) | X | | | | | | |
| United Kingdom (52) | | X | | | | | X |
| Upper Volta (54) | | X | | | X | | |
| Venezuela (56) | | | X | | | | |
| Zambia (57) | | X | | | | | |

In addition, the following classifications were used

Number of earners Bulgaria (1), Canada (6)
 Kind of activity engaged in of household head Mali (32)
 Age group of household head Japan (25), Madagascar (31), Canada (6)
 For additional classifications used, see below.

General note: The figures in parenthesis behind the country names are references to sources listed in Table 1. The information was not available for omitted income and expenditure surveys.

Table 20 Supplement. Single classifications of households in income and expenditure surveys used in tabulations of outlays

| Country and inquiry | Size group of expenditure | Income group | Area | Number of household members | Composition of household | Socio-economic group of the household head | Occupation of household head |
|--------------------------------------|---------------------------|--------------|------|-----------------------------|--------------------------|--|------------------------------|
| Denmark (109) | | X | X | | X | X | |
| Finland (110) | | X | X | X | X | X | X |
| Fed. of Rhodesia and Nyassaland (14) | | X | X | | | | |
| Germany, Fed Rep (16) | | X | | X | | X | |
| Netherlands (34) | | | | | | | |
| Philippines (111) | | X | | | | | |
| Yugoslavia (116) | | | | | | X | |

In addition, the following classifications were used in Table 20

Number of earners Bulgaria (1), Canada (6)
 Age group of household head Canada (6), Japan (25 and 26), Madagascar (31)
 Kind of activity of household head Mali (32)
 Industry of the establishment where the household head works Japan (25 and 26)
 Tenure of dwelling Canada (6), Japan (25 and 26)
 Education of household head Canada (6)
 Country of origin of household Canada (6)
 Income group of household head and area (region) United Kingdom (52)
 Type of holding Yugoslavia (115)
 Size of holding Yugoslavia (116)

General note: The figures in parenthesis behind the country names are references to sources listed in Table 1. The information was not available for omitted income and expenditure surveys.

Table 21 Cross-classifications of households used in tabulations of outlays in income and expenditure surveys

| Country and inquiry | Expenditure groups cross-classified by | | | Income groups cross-classified by | | |
|-------------------------------|--|------|-----------------------------|-----------------------------------|-----------------------------|---|
| | Income groups | Area | Number of household members | Area | Number of household members | Socio-economic status of household head |
| Ceylon (8) | | | | X | | |
| Ethiopia (12) | | | | | | |
| Germany, Eastern (15) | | | X | | X | |
| Germany, Fed Rep (16) | | | | | X | X |
| Greece (18) | | | | | X | X |
| Ivory Coast (23) | X | | | | | |
| Japan (25) | | | | X | X | X |
| Kenya (27) | X | | X | | | |
| Kenya (28) | X | X | | X | | |
| Libya (29) | X | | | | | |
| Netherlands (34) | | | | | X | |
| Philippines (39) | X | X | | | | X |
| Republic of South Africa (41) | X | | | | | |
| Sudan (45) | | | X | | | |
| Sudan (46) | | | X | | | |
| Thailand (48) | | | | | X | |
| United Kingdom (52) | | | | X | X | X |
| United States (53) | | | | X | | |
| Venezuela (56) | | | | X | | |
| Zambia (57) | X | | | | | |

In addition, the following cross-classifications were used

Expenditure groups cross-classified by

Socio-economic status of household head Cameroon (5), Ivory Coast (23)

Income groups cross-classified by

Composition of household Greece (18), Philippines (39), United Kingdom (52)

Occupation of household head Greece (18), Japan (25), United Kingdom (52)

Tenure of dwelling Japan (25), Rhodesia, Southern (42), United Kingdom (52)

Area cross-classified by

Number of household members

For additional cross-classifications used see below

General note The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Income and expenditure surveys listed in Table 1 are omitted from this table when the information given here is not applicable or was not available.

Table 21 Supplement. Cross-classifications of households used in tabulations of outlays in income and expenditure

| Country and inquiry | Expenditure groups cross-classified by | | | Income groups cross-classified by | | | |
|---------------------|--|------|-----------------------------|-----------------------------------|-----------------------------|---|--------------------------|
| | Income groups | Area | Number of household members | Area | Number of household members | Socio-economic status of household head | Composition of household |
| Denmark (109) | | | | | | | X |
| Japan (26) | | | | X | | | |
| Yugoslavia (116) | | | X | X | | | |

In addition, the following cross-classifications were used in Table 21

Income groups cross-classified by

Income of head of household United Kingdom (52)

Size of household United Kingdom (52)

Income groups of head of household cross-classified by

Age of head of household United Kingdom (52)

General note The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Income and expenditure surveys listed in Table 1 are omitted from this table when the information given here is not applicable or was not available

Table 22 Revised. Multiple cross-classifications of household used in tabulations of outlays in income and expenditure surveys

| Type of cross-classification | Country and inquiry | Type of cross-classification | Country and inquiry |
|---|--|--|--|
| 1 <u>Expenditure groups cross-classified by</u> Income group and Area Number of household members Composition of household Age group of household head Area and Ethnic group of household head Socio-economic status of household head and Number of household members Composition of household Number of earners and Income group, socio-economic status of household head, and Number of household members Composition of household | Fed of Rhodesia and Nyassaland (5), Philippines (39) Poland (40) United Kingdom (52) Norway (35) Fed of Malaya (13) Luxembourg (30), Poland (40) Norway (35) Japan (25) Chile (9), Poland (40) Norway (35) | 2 <u>Income groups cross-classified by (cont d)</u> Area, level of education of household head and Family type Number of earners Ethnic group of household head Tenure of dwelling 3 <u>Area cross-classified by</u> Number of household members and Family type Age groups of household head Socio-economic status of household head and Ethnic group of head Tenure of dwelling Age group of household head and Occupation of head Tenure of dwelling Level of education of household head and Number of household members Occupation Level of education and ethnic group of household head and Tenure of dwelling Level of education and occupation of household head and Family type 4 <u>Type of family cross-classified by</u> Type of earner and Age group of household head | United States (53) United States (53) United States (53) United States (53) United States (53) United States (53) United States (53) United States (53) United States (53) United States (53) United States (53) Japan (25) |
| 2 <u>Income groups cross-classified by</u> Area and Number of household members Socio-economic status of household head Age group of household head Level of education of household head Ethnic group of household head Socio-economic status of household head and Number of household members Composition of household Occupation of household head | Netherlands (54), United States (53) United States (53) Fed of Malaya (15) Chile (9), Germany, Fed. Rep (16) Norway (35) Dshomey (11) | | |

General note The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. The income and expenditure surveys listed in Table 1 are omitted from this table when the information given here is not applicable or was not available.

Table 23 Revised. Measures presented and single classifications used in tabulations of saving and capital transactions

| | Germany, Fed Rep (16) | India (67) | Israel (69) | Japan (70) | Norway (35) | Sweden (71) | U K (72) | U S A (73) |
|--|-----------------------------|---------------|----------------|---------------|----------------|----------------|-------------|-----------------|
| I <u>Measures presented in respect of</u> | | | | | | | | |
| A <u>Saving</u> | | | | | | | | |
| Number of households | | X | | X | | | X | X ^{1/} |
| Total saving | X | X | | X | X | X | X | |
| Average saving | X | X | X | | | X | X | X |
| Saving income ratio | X | X | X | | | X | | |
| Percentage change in saving from previous year | | | | X | | | | |
| B <u>Capital transactions</u> | | | | | | | | |
| Number of households | X | X | | X | | | X | |
| Total value of transactions | | | | X | | | | |
| Total increase or decrease in assets | | | | X | | X | X | |
| Total increase or decrease in liabilities | | | | X | | X | X | |
| II <u>Single classifications of households used</u> | | | | | | | | |
| Size groups of saving and of capital transactions | | | X | | | | X | X |
| Classes of change in saving from previous year ^{2/} | | | | | | | | |
| Classes of net worth | | | | | | | | |
| Income groups | | | X | X | X | X | | |
| Type of income | | | | X | | | | |
| Area | | | | X | | | | |
| Number of household members | | | | X | | | | |
| Occupation of head of household | | | X | X | | | | |
| Age of head of household | | | X | X | | | | |
| Tenure of dwelling | | | | | | X | | |
| Composition of saving | | | | | | | | X |

General note The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Included in this table are only inquiries in respect of which the information given here is applicable or was available.

^{1/} Consumer units.

^{2/} Positive, zero or negative.

Table 24 Revised Cross-classifications used in tabulations of saving and capital transactions

| Type of cross-classification | Country and inquiry | Type of cross-classification | Country and inquiry |
|--|--------------------------------------|---|---------------------|
| I. Single cross-classification of households | | II. Multiple cross-classifications of households (Cont'd) | |
| Size groups of saving and capital transactions cross-classified by | | Income groups cross-classified by socio-economic status of head of household, and | |
| Income groups | India (67), Israel (69), Sweden (71) | Change in liquid assets | India (67) |
| Income types | Sweden (71) | Number of household members | Norway (35) |
| Socio-economic status of head of household | Israel (69) | Source of income cross-classified by occupation, and | |
| Occupation of head of household | India (67), United Kingdom (72) | Level of education of head of household | Sweden (71) |
| Age group of head of household | India (67) | Contractual saving groups cross-classified by income groups, occupation of head of household, and | |
| Publicly traded stocks | | Number of household members | India (67) |
| Investment assets | | Age group of head of household | |
| Liquid assets | | Income groups cross-classified by kind of activity of head of household, size of enterprise where head works, and | |
| Portfolio | | Occupation of head of household | Japan (70) |
| Liquid assets as percentage of wealth | United States (73) | Age group of head of household | |
| Percentage change in income | | Net worth groups and | |
| Personal debt | | Income groups | |
| Total debt | | Age of head of household | United States (73) |
| Net worth | | Socio-economic group of head of household | |
| Income groups cross-classified by | | Liquid assets as percentage of wealth | |
| Number of household members | Germany, Fed. Rep. (16) | Percentage change in income | |
| Socio-economic status of head of household | Germany, Fed. Rep. (16), India (67) | | |
| Occupation of head of households | India (67), United Kingdom (72) | | |
| Age group of head of household | India (67), Japan (25) | | |
| Expenditure on consumer durables | India (67) | | |
| Composition of household | | | |
| Number of earners | | | |
| Income group of household head | Japan (25) | | |
| Tenure of dwelling | | | |
| Industry of the establishment where the head of household works | | | |
| Income group of head of household cross-classified by | | | |
| Age group of head of household | Japan (25) | | |
| Size of enterprise where head of household works | | | |
| Number of household members cross-classified by | | | |
| Age group of head of household | Japan (25) | | |
| Socio-economic status of head of household cross-classified by | | | |
| Industry of the establishment where the head of household works | Japan 25 | | |
| II. Multiple cross-classifications of households | | | |
| Saving groups cross-classified by income groups, and | | | |
| Contractual saving groups | | | |
| Classes of liquid asset groups | | | |
| Net worth categories | | | |
| Classes of income change from previous year 1/ | India (67) | | |
| Number of household members | | | |
| Socio-economic status of head of households | | | |
| Expenditure on consumer durables | | | |
| Tenure of dwelling | | | |
| Occupation of head of household | India (67), United Kingdom (72) | | |

General note The figures in parenthesis next to the country named specify the numbered inquiries listed in Table 1. Enquiries are included in this table when the information given here is applicable and was available

1/ Positive, zero or negative

Table 25. Measures presented and single classification used in tabulation of balance-sheet items

| | Finland (85) | Germany, Fed. Rep. (86) | India (87) | Israel (69) | Sweden (71) |
|--|-----------------|-------------------------------|---------------|----------------|----------------|
| I. Measures presented | | | | | |
| Number of households | | X | X | | X |
| Number of individuals | X | | | | |
| Total value of assets | X | | X | | |
| Mean value of assets | | | | X | |
| Net worth | | | X | | |
| Mean net worth | | | | | |
| Median net worth | | | | X | |
| II. Single classifications of household used | | | | | |
| Size groups of assets | | | | | |
| Size groups of net worth | | | | | |
| Income groups | X | X | X | X | X |
| Type of income | | | | | |
| Age group of head of household | | | | X | |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries are included in this table when information presented here is applicable and was available.

Table 25 Supplement. Measures presented and single classification used in tabulation of balance-sheet items

| | Canada (122) | U.S.A. (74) | U.S.A. (124) |
|---|-----------------|-----------------|-----------------|
| I. Measures presented | | | |
| Number of households | | X ^{1/} | |
| Number of individuals | | | X |
| Total value of assets | | X | X |
| Mean value of assets | X | X | |
| Net worth | | | X |
| Mean net worth | X | | |
| Median net worth | X | | |
| Mean amount of debt | | | |
| II. Single classifications of households used | | | |
| Size groups of assets | | | |
| Size groups of net worth | | | |
| Income groups | | X | |
| Type of income | | | |
| Age group of head of household | | | |

General note. The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries are included in this table when information presented here is applicable and was available.

Table 20 Revised Cross-classifications used in tabulations of balance sheet items

| Type of cross-classifications | Country and inquiry | Type of cross-classifications | Country and inquiry |
|--|---------------------|--|---|
| I. Single cross-classifications of households | | II. Multiple cross-classifications of households | |
| Size groups of net worth, cross-classified by | | Size groups of net worth, cross-classified by | |
| Income groups | United States (74) | Age groups of heads of household and | United States (74) |
| Age groups of head of household | | Income groups | |
| Size groups of various types of wealth and of debts cross-classified by | | Socio-economic group of heads of household and | United States (74) |
| Income groups | United States (74) | Income groups | United States (74) |
| Age groups of head of household | United States (74) | Size groups of various types of wealth and of debts, cross-classified by | |
| Type of income | Sweden (71) | Income groups and | |
| Composition of wealth, cross-classified by | | Age groups of heads of household | Germany, Fed. Rep. (16), United States (74) |
| Size of wealth | | Socio-economic groups of heads of household | Germany, Fed. Rep. (16), United States (74) |
| Income groups | | Occupation of head of household | |
| Age groups of head of household | United States (74) | Kind of activity of head of household | India (67) |
| Size of portfolio | | Expenditure groups | |
| Size of personal debt | | Business ownership status | |
| Percent of equity in various types of assets, cross-classified by | | Socio-economic group of head of household and | |
| Size of wealth | United States (74) | Age group of head of household | Germany, Fed. Rep. (16) |
| Income groups | | Business ownership status | India (67) |
| Age groups of heads of household | | Area and | |
| Liquid assets and installment debt as a percentage of income, cross-classified by | | Caste of head of household and | |
| Size of wealth | United States (74) | Number of household members | India (67) |
| Income groups | | Expenditure groups | |
| Age groups of heads of households | | Composition of wealth, cross-classified by | |
| Investment in life insurance, retirement plans and individual annuities, cross-classified by | | Income groups and | |
| Size of wealth | United States (74) | Age groups of heads of household | United States (74) |
| Income groups | | Socio-economic group of heads of household | |
| Age groups of heads of households | | Size groups of liquid assets, cross-classified by | |
| | | Size groups of personal debt and | |
| | | Income groups | United States (74) |
| | | Age groups of heads of household | |

General note: The figures in parenthesis next to the country name specify the numbered inquiries listed in Table 1. Inquiries are included in this table when the information given here is applicable and was available.